



This is the 1st affidavit of
Thomas Powell in this case and was
made on August 27, 2026

No. S-238572
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
2750361 ALBERTA INC.

PETITIONER

AFFIDAVIT

I, **Thomas Powell**, of Suite 1650 – 701 West Georgia Street, Vancouver, British Columbia, Senior
Managing Director, AFFIRM THAT:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. in its capacity as
Court-appointed monitor ("**FTI**" or the "**Monitor**") of 2750361 Alberta Inc. (formerly the Monitor of
Myra Falls Mine Ltd.) and as such I have personal knowledge of the matters deposed to in this
Affidavit except where I depose to a matter based on information from an informant I identify in
which case I believe that both the information from the informant and the resulting statement are
true.

2. I have had primary carriage of this matter on behalf of FTI and I am authorized to
make this affidavit on behalf of FTI.

Monitor's Invoices and Fees

3. Attached collectively as **Exhibit "A"** to this Affidavit are copies of the following
invoices (collectively, the "**Monitor's Invoices**") issued by FTI showing fees for services rendered
and disbursements incurred in this matter, which can be summarized as follows:

Invoice No.	Date	Fees	Disbursements	Tax (GST)	Total
102900000771	13-Dec-23	\$75,000	\$—	\$3,750	\$78,750
102900000818	31-Dec-23	\$72,688	\$7,542	\$4,012	\$84,242
102900000925	6-Feb-24	\$112,442	\$2,293	\$5,737	\$120,471
102900001006	6-Mar-24	\$165,658	\$391	\$8,302	\$174,352
102900001093	31-Mar-24	\$65,253	\$925	\$3,309	\$69,487
102900001206	7-May-24	\$68,922	\$2,045	\$3,548	\$74,515
102900001326	7-Jun-24	\$93,315	\$—	\$4,666	\$97,980
102900001412	11-Jul-24	\$94,521	\$3,490	\$4,901	\$102,911
102900001477	5-Aug-24	\$104,131	\$—	\$5,207	\$109,337
102900001603	6-Sep-24	\$39,134	\$1,771	\$2,045	\$42,950
102900001713	9-Oct-24	\$39,404	\$—	\$1,970	\$41,374
102900001814	11-Nov-24	\$75,575	\$—	\$3,779	\$79,353
102900001920	11-Dec-24	\$41,775	\$3,885	\$2,283	\$47,943
102900001993	9-Jan-25	\$38,770	\$574	\$1,967	\$41,312
102900002089	10-Feb-25	\$58,155	\$—	\$2,908	\$61,062
102900002161	6-Mar-25	\$26,933	\$—	\$1,347	\$28,279
102900002260	7-Apr-25	\$65,808	\$—	\$3,290	\$69,098
102900002348	12-May-25	\$56,508	\$—	\$2,825	\$59,333
102900002443	10-Jun-25	\$49,754	\$1,649	\$2,570	\$53,973
102900002546	14-Jul-25	\$81,436	\$—	\$4,072	\$85,508
102900002633	11-Aug-25	\$35,689	\$—	\$1,784	\$37,473
102900002756	11-Sep-25	\$14,274	\$—	\$714	\$14,988
102900002796	25-Sep-25	\$72,761	\$—	\$3,638	\$76,399
102900002985	14-Nov-25	\$6,851	\$262	\$356	\$7,469
102900003166	5-Jan-26	\$3,183	\$—	\$159	\$3,342
102900003326	9-Feb-26	\$3,685	\$—	\$184	\$3,869
102900003429	6-Mar-26	\$550	\$—	\$28	\$578
102900003689	11-May-26	\$4,045	\$—	\$202	\$4,247
102900003789	11-Jun-26	\$3,428	\$—	\$171	\$3,599
102900003891	9-Jul-26	\$10,633	\$—	\$532	\$11,164
TOTAL		\$1,580,275	\$24,828	\$80,255	\$1,685,357

4. As detailed in the Monitor's Invoices, for the period ended December 31, 2023 to the period ended June 30, 2026, FTI invoiced fees amounting to \$1,580,275 and incurred and invoiced disbursements in the amount of \$24,828 and taxes in the amount of \$80,255 for a total of \$1,685,357 (the "**Monitor's Fees**").

5. The Monitor's Fees as set out in the Monitor's Invoices are calculated based on the hours spent by the Monitor's personnel, multiplied by the applicable standard hourly rates charged by FTI in its insolvency practice.

6. Several professionals at FTI spent time on this matter. The following is a summary of the time expended by each professional on the Monitor's Invoices for the period ended December 31, 2023 to the period ended June 30, 2026, and each professional's hourly rate:

- (a) Thomas Powell, Senior Managing Director, who recorded 722 hours at an average annual rate of \$989 per hour;
- (b) Michael Clark, Managing Director, who recorded 668.5 hours at an average annual rate of \$806 per hour;
- (c) Tessa Chiricosta, Senior Consultant, who recorded 256.2 hours at an average annual rate of \$437 per hour;
- (d) Paul Bishop, Senior Managing Director, who recorded 54.9 hours at an average annual rate of \$944 per hour;
- (e) Huw Parks, Director, who recorded 227 hours at an average annual rate of \$602 per hour;
- (f) Craig Munro, Managing Director, who recorded 19.2 hours at an average annual rate of \$800 per hour;
- (g) Brandi Swift, Consultant, who recorded 18.8 hours at an average annual rate of \$350 per hour;
- (h) Kathleen Foster, Administrative, who recorded 17.1 hours at an average annual rate of \$150 per hour; and

- (i) Caitlin Moreland, Administrative, who recorded 21.5 hours at an average annual rate of \$150 per hour.

7. To the best of my knowledge, information and belief, the information contained in the Monitor's Invoices is true and accurate in all respects as to:

- (a) the number of hours worked;
- (b) the nature of work performed;
- (c) the identity of the individuals who performed the work; and
- (d) the rates charged for the work performed.

8. I have reviewed the Monitor's Invoices and verily believe that:

- (a) the Monitor's professional fees and disbursements have been properly incurred and are fair and reasonable in the circumstances;
- (b) the work completed by the Monitor was delegated to the appropriate professionals at FTI with the appropriate seniority and hourly rates;
- (c) the Monitor's fees in this matter are consistent with fees charged by other insolvency firms of a similar size for work of a similar nature and complexity in Canadian insolvency proceedings; and
- (d) the services were provided by the Monitor in a prudent and economical manner.

9. I estimate that the cost for FTI to conclude the outstanding matters in this matter from and after June 30, 2026 will be approximately \$20,000, although this amount could differ should any unforeseen issues arise.

The Monitor's Reports

10. The activities of FTI, as the proposed Monitor or as Monitor, from and before the commencement of its appointment until June 30, 2026 are described in detail in the following reports:

- (a) Pre-Filing Report of the Proposed Monitor dated December 18, 2023;
- (b) First Report of the Monitor dated December 22, 2023;
- (c) Second Report of the Monitor dated February 23, 2024;
- (d) Third Report of the Monitor dated June 18, 2024;
- (e) Fourth Report of the Monitor dated July 30, 2024;
- (f) Fifth Report of the Monitor dated October 25, 2024;
- (g) Sixth Report of the Monitor dated January 24, 2025;
- (h) Seventh Report of the Monitor dated April 1, 2025;
- (i) Eighth Report of the Monitor dated June 30, 2025; and
- (j) Ninth Report of the Monitor dated August 27, 2026

(together, the “**Monitor’s Reports**”).

11. The activities for which the Court’s approval is sought at this time are set out in the Monitor’s Reports.

12. I have reviewed the Monitor’s Reports and confirm that, to the best of my knowledge, the work detailed therein was carried out by the Monitor, and that such work was necessary for the Monitor in carrying out its duties and obligations in relation to this matter pursuant to the Initial Order dated December 18, 2023 or the Amended and Restated Initial Order dated December 28, 2023, as applicable.

Blakes Invoices

13. The Monitor engaged Blake, Cassels & Graydon LLP (“**Blakes**”) to assist it in carrying out the Monitor’s duties and obligations in these proceedings. I have reviewed the invoices of Blakes that were issued starting on December 31, 2023 (the “**Blakes Invoices**”). I am satisfied that the work detailed therein was completed by Blakes at the request of the Monitor, the work was necessary, and the fees incurred are fair and reasonable in the circumstances.

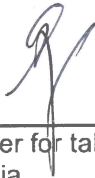
14. I verily believe that the fees and rates charged by Blakes and reflected in the Blakes Invoices are consistent with those charged by other similar law firms of a similar nature and complexity in Canadian insolvency proceedings.

15. I make this affidavit expressly for the purpose of the Monitor's application to approve the fees and disbursements in the Monitor's Invoices and the Blakes Invoices, and for no other purpose. Nothing herein is intended to be a waiver of solicitor-client privilege by the Monitor.

16. I acknowledge the solemnity of making a sworn statement/solemn declaration and acknowledge the consequences of making an untrue statement.

17. I was not physically present before the person before whom this affidavit was sworn or affirmed but was in that person's presence using video conferencing.

AFFIRMED BEFORE ME at Vancouver,
British Columbia on August 27, 2026



A Commissioner for taking Affidavits for
British Columbia

E. ROH
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5
604-631-4254



Thomas Powell

This is Exhibit "**A**" referred to in Affidavit #1 of Thomas Powell made before me at Vancouver, British Columbia on August 27, 2026.

A handwritten signature in black ink, consisting of a stylized 'A' or 'Y' shape with a vertical line extending downwards.

A Commissioner for taking Affidavits for
British Columbia



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	December 13, 2023
Job No.	102900000771
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through December 19, 2023

Amount Due Current Invoice

\$78,750.00

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please remit cheque
payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	December 13, 2023
Job No.	102900000771
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through December 19, 2023

Professional Services	Total
Phase I - Pre-filing	\$75,000.00
Total Professional Services	\$75,000.00

Invoice Total	CAD Amount
	\$75,000.00
GST (5%)	\$3,750.00
Total Due	\$78,750.00



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	December 31, 2023
Job No.	102900000818
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through December 31, 2023

Amount Due Current Invoice

\$84,241.51

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.
Job No.
Terms
Currency
Tax Registration:

December 31, 2023
102900000818
500000.8297
Due Upon Receipt
CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through December 31, 2023

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	6.80	\$6,392.00
Thomas Powell	Senior Managing Director	\$940.00	32.60	\$30,644.00
Craig Munro	Managing Director	\$800.00	2.40	\$1,920.00
Michael Clark	Senior Director	\$760.00	42.20	\$32,072.00
Brandi Swift	Consultant	\$350.00	4.10	\$1,435.00
Caitlin Moreland	Receptionist	\$150.00	1.50	\$225.00
Total Professional Services			89.60	\$72,688.00

Expenses	Total
Air Travel	\$5,474.92
Business Meals	\$44.92
Car Rental	\$200.76
Hotel & Lodging	\$639.41
Photocopies	\$845.53
Taxi	\$324.12
Train	\$12.35
Total Expenses	\$7,542.01

Invoice Total	CAD Amount
	\$80,230.01
GST (5%)	\$4,011.50
Total Due	\$84,241.51

* Hourly rates reflect a 5% discount

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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

December 31, 2023
 Invoice No. 102900000818
 Job No. 500000.8297

Total Professional Services Paul Bishop

12/18/2023	Review of filing materials call with Company and counsel	1.10		
12/19/2023	Calls with Company and counsel.	1.60		
12/20/2023	Review of draft affidavit. Review of Monitor's report. Email correspondence	1.20		
12/21/2023	Review of correspondence and draft order	0.60		
12/24/2023	Update call	0.50		
12/27/2023	Review of correspondence	0.90		
12/28/2023	Review of order, status update	0.90		
	\$940.00	per hour x total hrs	6.80	\$6,392.00

Thomas Powell

12/18/2023	Prepare for and attend initial application; attend to first day matters; attend update calls; respond to creditor inquiries	6.50		
12/19/2023	Review statutory filings; respond to creditor inquiries; discussions with management, counsel and Gowlings; employee matters	4.80		
12/20/2023	Application matters; discussions with counsel;	2.20		
12/21/2023	Draft First Report; attend to cash flow matters; respond to creditor inquiries;	8.00		
12/22/2023	Application matters; cash flow discussions; union and First Nations matters	2.20		
12/27/2023	Prepare for and attend Court hearing; discussions with Blakes; review Epiroc matter; discussions with J. Ross, Gowlings	1.80		
12/27/2023	Supplier matters; meetings with company; discussions with counsel; internal discussions	1.50		
12/28/2023	Prepare for and attend Court hearing; discussions with Blakes; review Epiroc matter; discussions with J. Ross, Gowlings	2.00		
12/28/2023	Supplier matters; meetings with company; discussions with counsel; internal discussions	1.60		
12/29/2023	Supplier matters; meetings with company; discussions with counsel; internal discussions	2.00		
	\$940.00	per hour x total hrs	32.60	\$30,644.00

Craig Munro

* Hourly rates reflect a 5% discount

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 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

December 31, 2023
 Invoice No. 102900000818
 Job No. 500000.8297

12/21/2023	Rev report. TC with creditors.	2.40		
			\$800.00	per hour x total hrs 2.40 \$1,920.00

Michael Clark

12/18/2023	Attend at site; review application materials; attend call with Company, Gowlings and Blakes; Prepare mailout re. Notice to Creditors; Prepare Newspaper notice and notice for Northern Miner; review creditor list and update on website; call with H. Frey re. status	9.80		
12/19/2023	Attend at site; attend to discussions with employees on CCAA process; attend to creditor inquiries; attend call with Company and Gowlings re. status; meeting with H. Frey	9.30		
12/20/2023	Attend to draft report; attend to correspondence with creditors/stakeholders;	5.80		
12/21/2023	Attend to draft report; attend to correspondence with creditors/stakeholders; attend to administrative matters re. website	5.30		
12/22/2023	Finalize report for filing; attend to website matters; attend to creditor inquiries	4.30		
12/24/2023	Attend call with Company and Gowlings re. First Nations matters	0.80		
12/26/2023	Review email correspondence	0.30		
12/27/2023	Review email correspondence re. supplier matters	0.50		
12/28/2023	Prepare for Court hearing; attend Court hearing re. comeback; attend to creditor inquiries; review email correspondence re. cash flow	5.30		
12/29/2023	Attend to creditor inquiries; review email correspondence re. supplier matters	0.80		
			\$760.00	per hour x total hrs 42.20 \$32,072.00

Brandi Swift

12/19/2023	Call with Mike & Tom	2.50		
	Review court docs.			
	email/phone correspondence with creditors			
12/20/2023	Return creditor calls/emails	1.20		
12/21/2023	Return creditor calls/emails	0.40		
			\$350.00	per hour x total hrs 4.10 \$1,435.00

* Hourly rates reflect a 5% discount

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 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No. December 31, 2023
Job No. 102900000818
 500000.8297

Caitlin Moreland

12/18/2023	Web update requested by Mike Clark	0.70		
12/19/2023	Web update requested by Mike Clark	0.20		
12/22/2023	Web update requested by Mike Clark	0.60		
			\$150.00	per hour x total hrs 1.50 \$225.00

	Total Professional Services	CAD	\$72,688.00
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* Hourly rates reflect a 5% discount

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 Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	February 06, 2024
Job No.	102900000925
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through January 31, 2024

Amount Due Current Invoice

\$120,471.30

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please remit cheque
payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

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Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. February 06, 2024
Job No. 102900000925
Terms 500000.8297
Currency Due Upon Receipt
Tax Registration: CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through January 31, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	8.40	\$7,896.00
Thomas Powell	Senior Managing Director	\$940.00	49.40	\$46,436.00
Michael Clark	Senior Director	\$760.00	42.90	\$32,604.00
Huw Parks	Senior Consultant	\$570.00	44.30	\$25,251.00
Caitlin Moreland	Receptionist	\$150.00	1.70	\$255.00
Total Professional Services			146.70	\$112,442.00
Expenses				Total
Advertising				\$1,974.09
Air Travel				\$318.48
Total Expenses				\$2,292.57
Invoice Total				CAD Amount
				\$114,734.57
GST (5%)				\$5,736.73
Total Due				\$120,471.30

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001, fticonsulting.com



Invoice Detail

February 06, 2024
 Invoice No. 102900000925
 Job No. 500000.8297

Total Professional Services Paul Bishop

01/03/2024	Review of correspondence, call with team	0.50		
01/10/2024	Update call review of correspondence	1.20		
01/11/2024	Review of MOU and correspondence re same	0.80		
01/12/2024	Call re sisp	0.50		
01/16/2024	Call re SISP, prep for same, review of correspondence.	0.90		
01/17/2024	Review of drafts and correspondence	0.40		
01/18/2024	Review of correspondence	0.50		
01/19/2024	Review of correspondence	0.50		
01/22/2024	Review of Correspondence	0.50		
01/23/2024	Review of correspondence calls re sisp,	1.20		
01/25/2024	Review of correspondence.	0.30		
01/30/2024	Call with Tom P.	0.50		
01/31/2024	Call with Gowlings. Prep for same	0.60		
		\$940.00	per hour x total hrs	8.40 \$7,896.00

Thomas Powell

01/01/2024	Suppliers calls; updates with Jan; cash flow matters; operational updates	1.60
01/02/2024	Suppliers calls; updates with Jan; cash flow matters; operational updates	1.80
01/03/2024	Suppliers calls; updates with Jan; cash flow matters; operational updates	1.50
01/04/2024	Operational matters; discussion with Hein; internal updates; review cash flow reporting package; SISP considerations; key supplier matters	2.00
01/05/2024	Operational matters; discussion with Hein; internal updates; review cash flow reporting package; SISP considerations; key supplier matters	2.40
01/08/2024	Catch-up with Blakes; discussions with Management; discussions with legal counsel	2.20
01/09/2024	Catch-up with Blakes; discussions with Management; discussions with legal counsel	1.50
01/12/2024	SISP call; supplier matters; calls with counsel	1.60
01/15/2024	Cash flow; operations; supplier matters; discussions internally and with Jan	2.50
01/16/2024	Cash flow; operations; supplier matters; discussions internally and with Jan	3.00
01/17/2024	SISP considerations; conversations with Hein and Jan; internally discuss Union, First Nations and other key stakeholder interests; supplier matters	2.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Detail

Invoice No.
Job No.

February 06, 2024
10290000925
500000.8297

01/18/2024	SISP considerations; conversations with Hein and Jan; internally discuss Union, First Nations and other key stakeholder interests; supplier matters	2.80
01/19/2024	Cash flow; operations; supplier matters; discussions internally and with Jan	1.50
01/22/2024	Tax matters; correspond with management; discussions with counsel	2.80
01/23/2024	SISP matters; equipment analysis and related correspondence; cash flow matters	2.20
01/24/2024	Meeting with Union; discussions regarding hardship payments; creditor matters; correspondence with counsel; Faskens fee matters	5.50
01/25/2024	Correspond with creditors; cash flow matters; correspond with counsel; equipment analysis; correspond with Ritchies	3.80
01/26/2024	Equipment analysis; discussions with counsel	1.40
01/29/2024	Discussions with Hein; discussions with Gowlings; cash flow matters; respond to creditor inquiries; consider union matters;	2.50
01/30/2024	Discussions with Hein; discussions with Gowlings; cash flow matters; respond to creditor inquiries; consider union matters;	3.00
01/31/2024	Discussions with Hein; discussions with Gowlings; cash flow matters; respond to creditor inquiries; consider union matters;	1.80
\$940.00		per hour x total hrs
		49.40
		\$46,436.00

Michael Clark

01/02/2024	Attend to creditor inquiries; review email correspondence re. cash reporting	1.30
01/03/2024	Review DIP term sheet re. reporting requirements; review cash reporting template; attend call with company re. supplier matters; attend to email correspondence re. supplier matters	2.30
01/05/2024	Attend to supplier matters re. Compass; Attend call with Compass re. critical vendor request; review email correspondence from creditors; internal discussions re. same	4.30
01/09/2024	Attend to draft report; attend call with Company re. Supplier matters; attend call with prospective purchaser;	5.30
01/10/2024	Attend to supplier matters	0.50
01/11/2024	Attend to supplier matters; internal discussions re. same; review creditor inquiries; review rainfall matters memo; review IBA and related correspondence	2.30
01/17/2024	Review variance reporting analysis; internal discussions re. same	2.80
01/18/2024	Review forecast; attend call with Company re. IBA payments; internal discussion re. same; review forecast IBA payments	4.30
01/19/2024	Attend to creditor inquiries; attend call with Blakes re. DIP amendments; review email correspondence re. DIP amendments	2.80

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

February 06, 2024
102900000925
500000.8297

01/22/2024	Review email correspondence re. union negotiations; attend to creditor inquiries	1.30		
01/23/2024	Review week 5 cash flow variance analysis; attend call with company re. cash flow variance; attend to creditor inquiries; review IBA payments in cash flow	4.50		
01/24/2024	Review disclosures on Supplement Hardship Payment; attend call with legal counsel for Unifor re. union payment; internal discussions re. same; attend to creditor inquiries	2.50		
01/25/2024	Attend to creditor matters	1.30		
01/26/2024	Attend to creditor matters; review email correspondence re. appraisal	1.80		
01/29/2024	Attend to Ritchie Bros. appraisal matters; attend to creditor matters; review email correspondence re. variance analysis	2.30		
01/30/2024	Attend to email correspondence; review creditor correspondence	0.50		
01/31/2024	Attend call with Blakes and Gowlings re. update; review creditor inquiry; review cash flow variance analysis	2.80		
		\$760.00	per hour x total hrs	42.90 \$32,604.00

Huw Parks

01/03/2024	Internal catch up call, call with Jan, preparing templates for weekly variance reporting, updates to creditor list.	2.70		
01/04/2024	Review of weekly variance reporting and calls thereon, supplier daily call, responding to stakeholder queries.	5.30		
01/05/2024	Responding to stakeholder queries, internal correspondence re. dealing with suppliers, building supplier query tracker.	3.40		
01/08/2024	Call with Blakes.	0.50		
01/08/2024	Responding to creditor queries.	1.60		
01/09/2024	Call with Jan re suppliers and cashflow, responding to stakeholder queries.	2.40		
01/11/2024	Review of IBA and discovery lease document, comparison to amounts presented in cashflow and typing up summary.	2.30		
01/16/2024	Call with Jan re. cashflow and suppliers, review of cashflow and provision of comments, responding to stakeholder queries.	4.60		
01/17/2024	Further review of cashflow following latest turn from Jan.	2.80		
01/18/2024	Call with Jan re. cashflow, further review, adding full proceedings summary table and amending Week 2 budget, website update request.	3.30		
01/18/2024	Compilation of equipment schedule, discussion on layout with T. Powell, reviewing lease documentation for Simba equipment.	3.20		
01/19/2024	Call with Blakes re Trafigura request for changing loan structure	0.50		
01/19/2024	Responding to stakeholder queries	1.20		

* Hourly rates reflect a 5% discount

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Toronto, ON M5K1G8 Canada

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Invoice Detail

Invoice No.
Job No.

February 06, 2024
102900000925
500000.8297

01/23/2024	Review of Week 5 cashflow and call with Jan	3.80		
01/24/2024	Call with the union regarding hardship payment	0.50		
01/25/2024	Correspondence with Jan and further review of IBA payments	0.30		
01/26/2024	Cross referencing Ritchie Bros. appraisal list with photos from Jan, setting up data room for Ritchie Bros., responding to stakeholder queries	1.60		
01/30/2024	Responding to stakeholder queries, correspondence with internal finance team re. cashflow.	0.40		
01/31/2024	Call with Jan and Calos re cashflow.	0.20		
01/31/2024	General update call with GWG and Blakes.	0.90		
01/31/2024	Review of Week 6 revised forecast and variance analysis.	2.80		
	\$570.00	per hour x total hrs	44.30	\$25,251.00

Caitlin Moreland

01/02/2024	Web update requested by Mike Clark	0.40		
01/08/2024	Web update requested by Mike Clark	0.20		
01/09/2024	Web update requested by Huw Parks	0.20		
01/10/2024	Web update requested by Mike Clark	0.20		
01/15/2024	Web update requested by Mike Clark	0.20		
01/18/2024	Web update requested by Huw Parks	0.20		
01/30/2024	Web update requested by Mike Clark	0.30		
	\$150.00	per hour x total hrs	1.70	\$255.00

Total Professional Services	CAD	\$112,442.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	March 06, 2024
Job No.	102900001006
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through February 29, 2024

Amount Due Current Invoice

\$174,351.53

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please remit cheque payments to:	FTI Consulting Canada Inc.
	C/O T10073
	P.O. Box 10073
	Postal Station A
	Toronto, ON M5W 2B1
	Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.
Job No.
Terms
Currency
Tax Registration:

March 06, 2024
102900001006
500000.8297
Due Upon Receipt
CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through February 29, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	15.20	\$14,288.00
Thomas Powell	Senior Managing Director	\$940.00	59.90	\$56,306.00
Craig Munro	Managing Director	\$800.00	0.30	\$240.00
Michael Clark	Senior Director	\$760.00	87.90	\$66,804.00
Huw Parks	Senior Consultant	\$570.00	48.50	\$27,645.00
Caitlin Moreland	Administrative Professional	\$150.00	2.50	\$375.00
Total Professional Services			214.30	\$165,658.00

Expenses	Total
Air Travel	\$223.00
Business Meals	\$85.34
Taxi	\$82.73
Total Expenses	\$391.07

Invoice Total	CAD Amount
	\$166,049.07
GST (5%)	\$8,302.46
Total Due	\$174,351.53

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 06, 2024
102900001006
500000.8297

Total Professional Services Paul Bishop

02/02/2024	Update call with TP, review of drafts.	0.70		
02/05/2024	Review of drafts and correspondence, call re SISP	1.30		
02/06/2024	Call with company and counsel, prep for same	0.70		
02/09/2024	SISP call review of data and correspondence	0.70		
02/12/2024	Call re sales process, review of SISP draft. Review of DIP terms sheet. Review of NDA	1.90		
02/13/2024	Review of correspondence re DIP and draft DIP agreement	0.40		
02/14/2024	Correspondence re equipment sale.	0.30		
02/15/2024	Review of correspondence, review of affidavit	0.80		
02/16/2024	Review of draft SISP, Review of draft DIP, review of correspondence	1.40		
02/20/2024	Review of draft materials, review of draft court report	1.20		
02/21/2024	Review of monitors report, review of Draft CIM and materials	1.90		
02/22/2024	Review of correspondence, review of comments on report.	0.90		
02/23/2024	Review of correspondence, review of drafts, review final report. review of CIM	1.20		
02/27/2024	Call with Monitor's counsel. Call with Monitor's and company counsel.	0.90		
02/28/2024	Review of teaser and other materials, review of EPIROC correspondence .	0.90		
		\$940.00	per hour x total hrs	15.20 \$14,288.00

Thomas Powell

02/01/2024	SISP matters; review of documents; discussions with counsel; equipment lessor matters	2.50
02/02/2024	SISP matters; review of documents; discussions with counsel; equipment lessor matters	3.00
02/05/2024	SISP matters; discussions with counsel; report outline	2.80
02/06/2024	SISP kick-off call; review of draft SISP and NDA; cash flow matters	3.40
02/07/2024	Cash flow matters; preparation for site visit; attend call with Gowlings regarding SISP document; preparation for application	3.00
02/08/2024	Equipment matters; email correspondence with Gowlings; review appraisal; review correspondence from J. Majkut	3.20
02/09/2024	SISP call and related matters	1.00
02/12/2024	Report matters; discussions with Blakes; Review of Court materials	2.50
02/13/2024	Report matters; discussions with Blakes; Review of Court materials	2.50

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Toronto, ON M5K1G8 Canada

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Invoice Detail

Invoice No.
Job No.

March 06, 2024
102900001006
500000.8297

02/14/2024	Update call with Gowlings; application matters; preparation for site visit	1.60		
02/15/2024	Site visit and discussions and meetings with Management	8.00		
02/16/2024	Site visit and discussions and meetings with Management; SISP update call	9.00		
02/17/2024	Review of court application materials and discussions regarding same	1.00		
02/20/2024	Report and application matters	2.00		
02/21/2024	Report and application matters	4.30		
02/22/2024	Report and application matters	4.00		
02/23/2024	Report and application matters	1.20		
02/26/2024	Application matters; SISP matters; Epiroc equipment matters	1.00		
02/27/2024	Application matters; SISP matters; Epiroc equipment matters	2.20		
02/28/2024	Application matters; SISP matters; Epiroc equipment matters	0.50		
02/29/2024	Application matters; SISP matters; Epiroc equipment matters	1.20		
		\$940.00	per hour x total hrs	59.90 \$56,306.00

Craig Munro

02/28/2024	TC with A Stewardson re offer on drill.	0.30		
		\$800.00	per hour x total hrs	0.30 \$240.00

Michael Clark

02/01/2024	Attend call with Blakes re. update; attend call with Company re. cash flow variance; review revised cash flow variance analysis	3.80		
02/05/2024	Review draft SISP and provide comments; Attend call with Blakes re. SISP; Attend to draft outline for 2nd report	7.80		
02/06/2024	Attend to review cash flow variance analysis	0.80		
02/07/2024	Review variance analysis; internal discussions re. same; attend call re. variance analysis	2.50		
02/08/2024	Attend to draft report	1.30		
02/12/2024	Attend to draft report; prepare for call with Gowlings re. next hearing; attend call with Gowlings; review cash flows re. DIP requirements; review DIP amendments; review revised SISP	5.30		
02/13/2024	Attend to review of revised forecast and variance analysis; attend to draft report; attend call with Company re. cash flow; internal discussions re. cash flow	5.80		

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TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 06, 2024
102900001006
500000.8297

02/14/2024	Attend call with Gowlings re. application materials; attend to draft report; provide comments on cash flow review; attend to email correspondence re. creditor inquiries; review of leased assets re. equity value	6.80
02/15/2024	Review creditor inquiries; investigate email from former employee D. Palmiere; review revised forecast; provide comments on revised forecast; review revised variance commentary; review draft affidavit	6.30
02/16/2024	Review Blakes comments on draft affidavit/orders; update draft report; review cash sections drafted by H. Parks re. report	6.30
02/19/2024	Review Sale and Assignment of Lease agreement; call with Blakes re. comments; review email correspondence re. same	1.30
02/20/2024	Attend to draft report; internal discussions re. same; review email correspondence re. cash flow analysis	6.80
02/21/2024	Review comments on draft report from P. Bishop; attend to revisions to draft report; prepare draft report for Blakes; review comments from Blakes on draft report; internal discussions re. same; attend call with Blakes re. outstanding matters	7.30
02/22/2024	Review company application materials and update report; review Gowlings comments on report and update report; internal discussions re. same	5.30
02/23/2024	Finalize report for filing; review cash flow variance analysis	3.80
02/26/2024	Attend to creditor inquiry; review cash flow variance analysis; prepare for Court application	4.30
02/27/2024	Attend Court hearing; attend catch-up call with Blakes; attend call with Blakes and Gowlings re. court application; review comments on cash flow variance; internal discussions re. same	4.30
02/28/2024	Review revised forecast and email correspondence; attend to sale process re. epiroc drill; internal discussions re. same	3.80
02/29/2024	Prepare SISP notice; attend to website updates re. SISP; attend call with Gowlings re. SISP notice; review email correspondence re. cash flow variance analysis; internal discussions re. same	4.30
\$760.00		per hour x total hrs
		87.90
		\$66,804.00

Huw Parks

02/01/2024	Review of cashflow.	3.80
02/02/2024	Website update requests.	0.20
02/07/2024	Review of cashflow.	2.30
02/08/2024	Website update request.	0.20
02/12/2024	Correspondence with Jan re. cashflow, call with MFM team re. site visit.	0.70
02/12/2024	Responding to stakeholder queries.	1.30

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 06, 2024
102900001006
500000.8297

02/13/2024	Call with Jan re. revised cashflow forecast, review of said forecast and provision of comments, build out of pro. fees actual schedule and forecast.	4.80		
02/13/2024	Call with the CRA re. GST returns, audit and trust exam. Passing on information to Jan.	0.40		
02/13/2024	Discussion re. Epiroc lease payment and the payment of Fasken's pre-filing fees, call with Blakes to discuss.	0.70		
02/14/2024	Building schedule estimating equity in AMG leased assets, raising queries with Jan.	1.80		
02/14/2024	Catch up call with GWG, Blakes and subsequent debrief.	0.70		
02/14/2024	Further work on the revised cashflow forecast and provision of comments to Jan, noting items to review on site visit correspond ending to key cashflow items.	2.40		
02/15/2024	Finalizing analysis on equity value in AMG leases, summarizing in internal email.	1.20		
02/15/2024	Review of inbounds into inbox with M. Clark.	0.60		
02/15/2024	Work on finalizing cashflow.	3.20		
02/15/2024	Work on second report.	1.80		
02/16/2024	Site visit	8.00		
02/22/2024	Discussion re. 2nd report, proof of report and provision of comments to M. Clark, website update requests.	1.70		
02/23/2024	Review of Week 9 cashflow actuals	0.80		
02/23/2024	Work on the second report of the monitor.	0.70		
02/26/2024	Responding to stakeholder queries via email and phone, website update requests.	1.30		
02/27/2024	Correspondence with J. Majkut re. insurance and warehouse subletting, review of week 10 cashflow and calls thereon.	3.20		
02/27/2024	Updates to IBA schedule and formatting to get ready to share with GWG.	1.60		
02/28/2024	Review of revised version of cashflow forecast.	2.20		
02/29/2024	Organizing classified ad for SISP in G&M and Northern Miner.	0.60		
02/29/2024	Review of final version of cashflow forecast, call with Jan.	2.30		
\$570.00		per hour x total hrs	48.50	\$27,645.00

Caitlin Moreland

02/01/2024	Web update requested by Huw Parks	0.20
02/02/2024	Web update requested by Huw Parks	0.30
02/09/2024	Web update requested by Huw Parks	0.20
02/12/2024	Web update requested by Huw Parks	0.30
02/23/2024	Web update requested by Huw Parks and Mike Clark	0.70

* Hourly rates reflect a 5% discount

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TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 06, 2024
102900001006
500000.8297

02/27/2024	Web update requested by Huw Parks		0.30	
02/29/2024	Web update requested by Mike Clark		0.50	
		\$150.00	per hour x total hrs	2.50
				\$375.00

	Total Professional Services	CAD	\$165,658.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	March 31, 2024
Job No.	102900001093
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through March 31, 2024

Amount Due Current Invoice **\$69,486.97**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please remit cheque payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. 102900001093
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

RE: CCAA Proceedings

Current Invoice Period: Charges posted through March 31, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	4.70	\$4,418.00
Thomas Powell	Senior Managing Director	\$940.00	26.50	\$24,910.00
Michael Clark	Senior Director	\$760.00	20.40	\$15,504.00
Huw Parks	Senior Consultant	\$570.00	35.30	\$20,121.00
Caitlin Moreland	Administrative Professional	\$150.00	0.50	\$75.00
Kathleen Foster	Executive Assistant II	\$150.00	1.50	\$225.00
Total Professional Services			88.90	\$65,253.00

Expenses	Total
Air Travel	\$199.00
Business Meals	\$103.20
Car Rental	\$225.36
Gasoline	\$127.34
Hotel & Lodging	\$270.17
Total Expenses	\$925.07

Invoice Total	CAD Amount
	\$66,178.07
GST (5%)	\$3,308.90
Total Due	\$69,486.97

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 31, 2024
102900001093
500000.8297

Total Professional Services Paul Bishop

03/04/2024	Review of correspondence re SISP	0.70		
03/05/2024	Review of correspondence and materials re sisp and Epiroc	0.90		
03/08/2024	Review of correspondence and court order	1.10		
03/14/2024	Review of correspondence	0.70		
03/25/2024	Review of correspondence re incentive plan call re same	1.30		
	\$940.00	per hour x total hrs	4.70	\$4,418.00

Thomas Powell

03/04/2024	Epiroc matters; correspondence with bidders; First Nations matters; correspond with counsel	4.00		
03/05/2024	Epiroc matters; calls with counsel; secured creditor matters; internal discussions	2.80		
03/07/2024	Epiroc matters; correspondence with bidders; First Nations matters; correspond with counsel	3.00		
03/11/2024	Cash flow matters; capital assets lists; SISP monitoring; file oversight	0.80		
03/12/2024	Cash flow matters; capital assets lists; SISP monitoring; file oversight	2.50		
03/14/2024	Cash flow matters; capital assets lists; SISP monitoring; file oversight	3.00		
03/15/2024	Cash flow matters; capital assets lists; SISP monitoring; file oversight	2.00		
03/18/2024	SISP oversight; discussions with counsel; secured creditor matters	1.00		
03/20/2024	SISP oversight; discussions with counsel; secured creditor matters	1.50		
03/22/2024	SISP oversight; discussions with counsel; secured creditor matters	0.40		
03/25/2024	KERP matters; equipment matters; SISP matters; discussions with company and counsel	2.50		
03/27/2024	KERP matters; equipment matters; SISP matters; discussions with company and counsel	1.80		
03/28/2024	KERP matters; equipment matters; SISP matters; discussions with company and counsel	1.20		
	\$940.00	per hour x total hrs	26.50	\$24,910.00

Michael Clark

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 31, 2024
102900001093
500000.8297

03/01/2024	Attend to website matters	0.20	
03/05/2024	Review cash flow variance analysis; internal discussions re. same; attend to Epiroc matter; attend call re. Epiroc sale process	2.80	
03/06/2024	Attend to creditor inquiries re. critical supplier request	0.30	
03/07/2024	Review sale order; review email correspondence re. First Nations; attend call with Blakes re. equipment matters	0.80	
03/08/2024	Review email correspondence re. cash flow variance	0.20	
03/11/2024	Review inquiry from J. Majkut re. rental	0.20	
03/12/2024	Review email correspondence re. scissor lift; review variance analysis; internal discussions re. same	2.30	
03/13/2024	review correspondence re. cash flow; review updated variance analysis; attend cash flow variance call with Company	2.30	
03/14/2024	Review revisions to cash flow variance reporting; internal discussions re. same; attend call with Gowlings re. equipment schedule	2.80	
03/18/2024	Attend to inquiry from company re. trailer sales	0.30	
03/19/2024	Review cash flow variance analysis; internal discussions re. same	0.80	
03/21/2024	Attend to leased equipment matters; attend to email communications with J. Majkut	0.80	
03/22/2024	attend to creditor matters; consider next steps	1.30	
03/25/2024	Review cash flow variance analysis; attend to creditor inquiries re. equipment leases	1.30	
03/26/2024	attend cash flow call; call with Blakes re. scissor lift; review email re. Sandvik equipment	2.30	
03/27/2024	Call with Blakes re. equipment; review leased equipment spreadsheet; review email from Blakes to AMTI	1.50	
03/28/2024	Review finalized cash flow variance analysis; review creditor inquiries	0.20	
\$760.00		per hour x total hrs	20.40 \$15,504.00

Huw Parks

03/01/2024	Responding to stakeholder queries, updated to creditor list.	0.60
03/01/2024	Updates to IBA schedule to align with forecast appended to last Receiver's report and re-formatting, call with T. Powell thereon, sending to GWG with covering email.	1.60
03/04/2024	Correspondence regarding leased assets.	0.20
03/05/2024	Correspondence regarding statutory adverts.	0.20
03/05/2024	Responding to stakeholder emails / returning calls.	0.70
03/05/2024	Review of Week 11 cashflow forecast and provision of comments to Jan.	2.00

* Hourly rates reflect a 5% discount

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TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No.
Job No.

March 31, 2024
102900001093
500000.8297

03/05/2024	Update call with Blakes.	0.30		
03/06/2024	Discussion on stakeholder queries, especially regarding critical supplier provision, responding to stakeholder queries.	1.20		
03/06/2024	Further review of cashflow and discussion with Jan and Carlos, looking into supplier query for critical status, creditor list enquiry for FTI CA, discussion on assets leased from Sandvik	2.80		
03/07/2024	Calls with Hein and BCG re. equipment, website upload requests.	0.80		
03/12/2024	Correspondence re. cashflow.	0.20		
03/12/2024	Review of Week 13 cashflow.	2.30		
03/13/2024	Further work on cashflow, call with Jan, Review of stat SISP ad and correspondence with Northern Miner	5.20		
03/14/2024	Call with GWLG on equipment matters, updating equipment tracker pro forma and providing to Virginie.	1.20		
03/14/2024	Further work on cashflow, building bridge from last Court report and adding commentary.	3.60		
03/15/2024	Responding to stakeholders.	0.30		
03/19/2024	Review of cashflow and provision of comments to Jan.	1.80		
03/20/2024	Responding to stakeholder queries, call with BCG on equipment.	0.50		
03/20/2024	Review of IBA information from environment manager, updating FTI's schedule and providing queries to Jan, follow up queries on cashflow.	1.80		
03/21/2024	Responding to stakeholder queries.	0.20		
03/25/2024	Review of cashflow actuals.	1.80		
03/26/2024	Responding to stakeholder queries	0.40		
03/26/2024	Review of cashflow forecast, call with Jan.	1.90		
03/27/2024	Call with BCG on equipment, PGs and FN matters, updates to FN schedule, review of latest turn of cashflow.	2.30		
03/28/2024	Review of final cashflow, correspondence with Jan, replying to stakeholder queries, updates to creditor list.	1.40		
		\$570.00	per hour x total hrs	35.30 \$20,121.00

Caitlin Moreland

03/07/2024	Web update requested by Huw Parks	0.50		
		\$150.00	per hour x total hrs	0.50 \$75.00

Kathleen Foster

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No.
Job No.

March 31, 2024
102900001093
500000.8297

03/01/2024	Web update for Myra Falls, requested by Huw Parks and Mike Clark.	1.00	
03/08/2024	Web update for Myra Falls, requested by Huw Parks and Mike Clark.	0.50	
	\$150.00	per hour x total hrs	1.50
			\$225.00

Total Professional Services	CAD	\$65,253.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	May 07, 2024
Job No.	102900001206
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through April 30, 2024

Amount Due Current Invoice

\$74,514.83

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. May 07, 2024
Job No. 102900001206
Terms 500000.8297
Currency Due Upon Receipt
Tax Registration: CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through April 30, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	1.30	\$1,222.00
Thomas Powell	Senior Managing Director	\$940.00	41.10	\$38,634.00
Michael Clark	Managing Director	\$800.00	19.00	\$15,200.00
Huw Parks	Director	\$655.00	21.10	\$13,820.50
Caitlin Moreland	Administrative Professional	\$150.00	0.30	\$45.00
Total Professional Services			82.80	\$68,921.50
Expenses				Total
Advertising				\$2,045.00
Total Expenses				\$2,045.00

Invoice Total	CAD Amount
	\$70,966.50
GST (5%)	\$3,548.33
Total Due	\$74,514.83

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

May 07, 2024
102900001206
500000.8297

Total Professional Services Paul Bishop

04/15/2024	Status update call, prep for same	0.80	
04/30/2024	Review of correspondence	0.50	
	\$940.00	per hour x total hrs	1.30 \$1,222.00

Thomas Powell

04/02/2024	Cash flow matters; internal discussions with H. Parks and M. Clark; respond to stakeholder inquiries	4.00	
04/04/2024	Equipment matters; SISP matter; contingency planning; discussions with company and counsel	2.50	
04/05/2024	Equipment matters; SISP matter; contingency planning; discussions with company and counsel	3.00	
04/09/2024	SISP update; respond to stakeholder inquiries; file oversight; discussions with Blakes	2.80	
04/11/2024	Discussions with Blakes; attend call with company and counsel; fixed asset matters; discuss Amalgamated Mining correspondence; cash flow matters; SISP matters	5.20	
04/12/2024	SISP matters; Amalgamated Mining matters; review of LOIs; internal discussions	3.60	
04/13/2024	Prepare for and attend SISP update meeting; attend call with management and DIP lender; follow-up discussions with FTICA	1.60	
04/15/2024	Equipment matters; discussions with counsel; Phase 1 SISP matters	3.40	
04/17/2024	Equipment matters; discussions with counsel; Phase 1 SISP matters	2.00	
04/19/2024	Equipment matters; discussions with counsel; Phase 1 SISP matters	2.60	
04/24/2024	Cash flows; internal discussions with FTICA; consider equipment matters	2.50	
04/25/2024	Cash flows; internal discussions with FTICA; consider equipment matters	3.00	
04/26/2024	Cash flows; internal discussions with FTICA; consider equipment matters	0.60	
04/29/2024	Review legal correspondence; call with Blakes; discussions re. concentrate sales; SISP matters	2.50	
04/30/2024	Discussions with Blakes; prepare for call with Gowlings; review analysis of concentrate sales	1.80	
	\$940.00	per hour x total hrs	41.10 \$38,634.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

May 07, 2024
102900001206
500000.8297

Michael Clark

04/02/2024	Review cash flow variance analysis	0.80	
04/03/2024	Attend call with Blakes re. equipment issues; internal discussions re. cash flow variance analysis	1.30	
04/08/2024	Attend call with Blakes re. scissor lift	0.10	
04/09/2024	Attend to creditor inquiries	0.30	
04/10/2024	Review cash flow analysis; attend call; deal with demobilization creditor issue	1.80	
04/11/2024	Call with Blakes re. equipment matters; attend to creditor inquiries; internal discussions re. same; review Fasken fees; call with Global Machinery; email correspondence with J. Majkut re. same	2.30	
04/12/2024	Attend to equipment matters	0.80	
04/15/2024	Attend call with Blakes re. SISF; review email correspondence re. status/equipment; review bid summary	1.80	
04/16/2024	Review and execute disclaimer re. Walden; review email correspondence re. equipment leases	0.80	
04/17/2024	Review correspondence from Bennett Jones re. Amalgamated; Call with Blakes re. equipment matters	1.30	
04/22/2024	Attend to creditor inquiries; review cash variance analysis	1.30	
04/23/2024	Review revised forecast; internal discussions re. same; attend call re. cash flow; review creditor inquiries	1.80	
04/24/2024	Attend to cash reporting matters	0.80	
04/26/2024	Attend to creditor matters	0.50	
04/29/2024	Internal discussions re. equipment matters and next steps; review creditor inquiries; review email correspondence	2.30	
04/30/2024	Review cash flow variance analysis; review email correspondence re. zinc sale; internal discussions re. variance analysis/zinc sale	1.00	
		\$800.00	per hour x total hrs
		19.00	\$15,200.00

Huw Parks

04/03/2024	Review of Week 15 cashflow.	1.20
04/05/2024	Update call, debrief with BCG.	1.20
04/08/2024	Following up with Northern Miner.	0.20
04/09/2024	Responding to stakeholder queries.	0.40

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

May 07, 2024
102900001206
500000.8297

04/10/2024	Review of 13-week forecast and call with Jan	1.70		
04/11/2024	Responding to stakeholder queries, correspondence re cashflow, extracting demob costs from cashflow historic, call with BCG re. equipment.	3.60		
04/12/2024	Correspondence with Northern Miner, filing of advert.	0.20		
04/15/2024	Review of PHI bid summary, update call thereon with BCG, correspondence with Northern Miner re. invoice payment.	1.40		
04/16/2024	Review of Week 17 cashflow.	1.80		
04/17/2024	Internal discussion on equipment issues, call with Blakes thereon.	1.30		
04/23/2024	Responding to stakeholder queries, filing emails, updating creditor list.	0.70		
04/23/2024	Review of Week 18 cashflow forecast, call with the MFM team.	2.40		
04/24/2024	Further review of cashflow, call with Carlos.	1.50		
04/26/2024	Review of IBA s 11 following query from MFM team.	0.50		
04/26/2024	Website update request.	0.30		
04/29/2024	Discussion on IBA in the context of the Nations right of first refusal.	0.50		
04/30/2024	Responding to stakeholder queries, updated to creditor list.	1.40		
04/30/2024	Review of Week 19 cashflow actuals.	0.80		
		\$655.00	per hour x total hrs	21.10 \$13,820.50

Caitlin Moreland

04/26/2024	Web update requested by Huw Parks	0.30		
		\$150.00	per hour x total hrs	0.30 \$45.00

		Total Professional Services	CAD	\$68,921.50
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	June 07, 2024
Job No.	102900001326
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through May 31, 2024

Amount Due Current Invoice **\$97,980.23**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. 102900001326
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

RE: CCAA Proceedings

Current Invoice Period: Charges posted through May 31, 2024

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$940.00	52.70	\$49,538.00
Craig Munro	Managing Director	\$800.00	1.80	\$1,440.00
Michael Clark	Managing Director	\$800.00	36.30	\$29,040.00
Huw Parks	Director	\$655.00	20.30	\$13,296.50
Total Professional Services			111.10	\$93,314.50

Invoice Total	CAD Amount
	\$93,314.50
GST (5%)	\$4,665.73
Total Due	\$97,980.23

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

June 07, 2024
102900001326
500000.8297

Total Professional Services
Thomas Powell

05/01/2024	Zinc sales matters; equipment matters; discussions with Gowlings; internal discussions regarding cash flow matters; discussion re. partial repayment of DIP; discuss key stakeholder groups with the company	4.20		
05/03/2024	Zinc sales matters; equipment matters; discussions with Gowlings; internal discussions regarding cash flow matters; discussion re. partial repayment of DIP; discuss key stakeholder groups with the company	1.80		
05/07/2024	AMG inquiry; correspond with creditors; SISP matters	2.00		
05/08/2024	AMG inquiry; correspond with creditors; SISP matters	2.40		
05/09/2024	Back-to-back loan matters; discussions with counsel; correspondence with company and Gowlings; review of cash flow submissions and DIP reporting	4.00		
05/09/2024	Prepare for and attend call with K. Meyer and A. Froh, Bennett Jones	1.00		
05/10/2024	Back-to-back loan matters; discussions with counsel; correspondence with company and Gowlings; review of cash flow submissions and DIP reporting	6.50		
05/14/2024	Cash flow matters; review emails from Gowlings re scope of application; prepare for and attend call re back-to-back loan payments; consider reporting matters; review of historic cash reporting and Monitor's report on cash flows; attend to file administration;	6.50		
05/17/2024	Review of legal correspondence; internal discussion regarding cash flow matters	1.60		
05/20/2024	Respond to creditor inquiries	1.60		
05/21/2024	Respond to creditor inquiries	0.70		
05/23/2024	Prepare for and attend calls with counsel; matters relating to relief at the June 24 hearing; equipment sales matters; conference calls; Court report matters	4.00		
05/24/2024	Prepare for and attend calls with counsel; matters relating to relief at the June 24 hearing; equipment sales matters; conference calls; Court report matters	5.80		
05/27/2024	Application matters;	1.80		
05/28/2024	Discussions with Virginie; review correspondence from Bennett Jones; discussions with Blakes	2.00		
05/29/2024	Prepare for and attend meeting with Blakes; considerations re GST payments; considerations re application and timing of materials	2.20		
05/30/2024	Ritchie bros re. Sandvik equipment	0.60		
05/31/2024	Report matters; respond to Gowlings inquiries; discussions with counsel; report drafting matters	4.00		
		\$940.00	per hour x total hrs	52.70 \$49,538.00

Craig Munro

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

June 07, 2024
102900001326
500000.8297

05/08/2024	Disc with T Powell re cash flow.	1.00	
05/21/2024	Disc with T Powell re issues.	0.80	
	\$800.00	per hour x total hrs	1.80 \$1,440.00

Michael Clark

05/01/2024	review zinc offtake agreement; review Gowlings proposal re. zinc purchase; call with Gowlings/Blakes	2.30	
05/03/2024	Review cash analysis process; review initial order re. concentrate sale	1.80	
05/06/2024	Attend to email correspondence re. concentrate sale	0.30	
05/07/2024	Attend to creditor inquiries; email correspondence re cash analysis; review calculation for sale of zinc concentrate	1.80	
05/08/2024	Attend to cash reporting matters; attend cash with Company re. cash flow variance	2.80	
05/09/2024	Review final cash flow reporting; internal discussions re. same; call with Blakes re. back to back loans; investigate payments re. back to back loans; call with MFM re. back to back loans; Call with Bennett Jones re. AMGL equipment	6.30	
05/10/2024	Attend to cash flow matters; Attend call with Gowlings/Blakes re. back to back loans	2.30	
05/13/2024	Review email correspondence re. loans	0.30	
05/14/2024	Attend call re. back to back loans; internal discussions re. same	0.80	
05/22/2024	Review cash variance reporting	1.30	
05/23/2024	Attend call re. liquidation preparation	1.00	
05/23/2024	Review email correspondence re. cash flow; attend call with Blakes re. update	1.10	
05/24/2024	Attend call with Blakes/Gowlings re. status; internal discussions re. application; review email correspondence re. cash flow forecast	2.80	
05/27/2024	Attend to company inquiries	0.50	
05/28/2024	Review cash variance analysis; internal discussions re. same; draft outline for 3rd report	3.80	
05/29/2024	Call with Blakes re. CRA and equipment matters; attend to 3rd report	3.30	
05/30/2024	Review proposed KERP; Internal discussions re same; attend to appraisal matters; attend to 3rd report	3.80	
	\$800.00	per hour x total hrs	36.30 \$29,040.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

June 07, 2024
102900001326
500000.8297

Huw Parks

05/01/2024	Call with GWG and Blakes, typing up notes.	1.20		
05/01/2024	Review of offtake agreements, reconciling implied price per ton to Trafigura offer.	0.90		
05/06/2024	Follow up re. Northern Miner stat ad.	0.20		
05/07/2024	Review of breakdown of concentrate sale price in the context of the offtake.	0.50		
05/09/2024	Calls with T. Powell and M. Clark re. back to back loans.	0.60		
05/13/2024	Review of historic cashflows and bank reconciliations for back-to-back loan transactions, compiling reconciliation between cashflow, Jan's schedule and bank reconciliations, discussion thereon.	4.20		
05/14/2024	Review of Week 21 cashflow actuals, call with C. Garcia regarding payment runs.	1.20		
05/15/2024	Discussion on cashflow for next Court hearing.	0.30		
05/15/2024	Review of payment run, call with C. Garcia.	0.60		
05/17/2024	Correspondence with C. Garcia re. non-CAD payment run.	0.20		
05/21/2024	Discussion re. Sandvik Financial Services, call with GWG, responding.	0.60		
05/21/2024	Responding to stakeholder queries, updates to creditor list.	1.10		
05/22/2024	Review of cashflow actuals, call with Carlos, review of payment run.	3.20		
05/23/2024	Cashflow review, update call with Blakes, preparation for and call with Sandvik Financial services.	2.10		
05/23/2024	Preparation for Blakes meeting.	0.20		
05/24/2024	Preparation for and call with GWG and Blakes on equipment, union back to back loan, set off, SISP	1.50		
05/24/2024	Review of non-CAD payment run, correspondence re. extended cashflow for next Court hear, internal discussion thereon.	1.20		
05/28/2024	Correspondence with C. Garcia.	0.20		
05/31/2024	Review of payment run, correspondence with C. Garcia.	0.30		
\$655.00		per hour x total hrs	20.30	\$13,296.50

Total Professional Services	CAD	\$93,314.50
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	July 11, 2024
Job No.	102900001412
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through June 30, 2024

Amount Due Current Invoice

\$102,911.47

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. 102900001412
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

RE: CCAA Proceedings

Current Invoice Period: Charges posted through June 30, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	1.10	\$1,034.00
Thomas Powell	Senior Managing Director	\$940.00	48.90	\$45,966.00
Michael Clark	Managing Director	\$800.00	39.10	\$31,280.00
Huw Parks	Director	\$655.00	21.60	\$14,148.00
Tessa Chiricosta	Consultant	\$455.00	4.50	\$2,047.50
Caitlin Moreland	Administrative	\$150.00	0.30	\$45.00
Total Professional Services			115.50	\$94,520.50
Expenses				Total
Advertising				\$3,490.42
Total Expenses				\$3,490.42
Invoice Total				CAD Amount
				\$98,010.92
GST (5%)				\$4,900.55
Total Due				\$102,911.47

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

July 11, 2024
102900001412
500000.8297

Total Professional Services Paul Bishop

06/17/2024	Review of report	0.70		
06/18/2024	Review of report. review of correspondence	0.40		
			\$940.00	per hour x total hrs
			1.10	\$1,034.00

Thomas Powell

06/03/2024	Review draft Court materials; correspondence with Blakes; review letter to Bennett Jones and discuss same with C. Hildebrand;	4.00
06/04/2024	Application matters; review and discuss KERP; consider disclosure re back-to-back loans; attend call with Blakes	3.60
06/07/2024	Review and edit draft report outline; review initial affidavit disclosure; review draft report sections re back-to-back loans and emails to Blakes re same;	2.40
06/10/2024	File oversight; review and editing of third report; discussions with counsel; discussions with Gowlings; KERP matters; review of application materials; equipment lessor discussions	0.60
06/11/2024	File oversight; review and editing of third report; discussions with counsel; discussions with Gowlings; KERP matters; review of application materials; equipment lessor discussions	2.30
06/12/2024	File oversight; review and editing of third report; discussions with counsel; discussions with Gowlings; KERP matters; review of application materials; equipment lessor discussions	0.80
06/13/2024	File oversight; review and editing of third report; discussions with counsel; discussions with Gowlings; KERP matters; review of application materials; equipment lessor discussions	4.50
06/14/2024	File oversight; review and editing of third report; discussions with counsel; discussions with Gowlings; KERP matters; review of application materials; equipment lessor discussions	8.00
06/17/2024	Application and Monitor's report matters; discussions with counsel	4.00
06/18/2024	Application and Monitor's report matters; discussions with counsel	4.50
06/21/2024	Cash flow matters	1.60
06/26/2024	Review correspondence from FTICA; review updated non-binding offer; discussion with M. McTaggart regarding same	2.80
06/27/2024	Review and edit Union presentation	1.80

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

July 11, 2024
102900001412
500000.8297

06/28/2024	Attend meeting to prepare for union discussions; discuss comments and edits on presentation; prepare for and attend Court hearing; cash flow matters; review revised Court orders	8.00		
			\$940.00	per hour x total hrs 48.90 \$45,966.00

Michael Clark

06/03/2024	Attend to draft report	2.30		
06/04/2024	Review cash flow variance analysis; attend call re cash flow variance; review email correspondence re AMG/appraisal; attend call with Blakes re. status	2.80		
06/05/2024	attend to draft report; review intercompany transactions	2.50		
06/06/2024	Review email correspondence re. cash flow; attend to company inquiry re. union	0.50		
06/10/2024	Attend call with Blakes re. related party transactions; attend to draft report	2.80		
06/11/2024	Attend to draft report; review variance analysis	2.80		
06/12/2024	Attend call with Company re. cash flow matters; attend call with Blakes re. equipment matters; review email correspondence from Gowlings re. equipment matters; review revised KERP; attend to Monitor's report	3.80		
06/13/2024	Review revised forecast; review actual vs forecast explanations; attend to creditor inquiry; review payment run proposal; internal discussions re. same; review correspondence from Gowlings re. equipment matters; review revised KERP; attend to draft Monitor's report	6.80		
06/14/2024	Attend to draft report; attend to correspondence with the Company re. forecast; attend call with Company re. forecast	5.80		
06/17/2024	Finalize report; internal discussions re. same; review email correspondence re. equipment matters	3.30		
06/18/2024	Attend to inquiry re. cash flow matters	0.20		
06/21/2024	Attend to email correspondence re. equipment matters	0.30		
06/24/2024	attend call re. pension matters	0.30		
06/26/2024	Attend call with Gowlings/Blakes re. court application; review email correspondence from follow up call with Blakes/Gowlings;	0.80		
06/27/2024	Review deck for presentation to union	0.80		
06/28/2024	Attend call with Management/Gowlings/Blakes re. union meeting; attend call with Blakes re. hearing; prepare for Court hearing; review proposed payments	3.30		
			\$800.00	per hour x total hrs 39.10 \$31,280.00

Huw Parks

* Hourly rates reflect a 5% discount

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Invoice Detail

Invoice No.
Job No.

July 11, 2024
102900001412
500000.8297

06/03/2024	Responding to stakeholder queries.	0.80		
06/03/2024	Review of cashflow through to proposed stay extension, updates to back-to-back loan schedule, discussion with M. Clark, sharing queries with MFM team for commentary	4.80		
06/04/2024	Review of cashflow actuals and discussion on revised forecast with MFM team.	2.50		
06/06/2024	Review of revised forecast, payment run.	1.50		
06/11/2024	Review of cashflow actuals, call with MFM internal accounting team.	0.50		
06/12/2024	Call with MFM finance team re. extended forecast, discussion on variances with M. Clark.	0.80		
06/12/2024	Responding to stakeholder queries.	0.70		
06/13/2024	Review of payment run, discuss with M. Clark on Fasken's fees and another cashflow items, review of prior notes for variance explanations.	1.40		
06/14/2024	Correspondence with internal finance team, summarizing Fasken's outstanding arrears.	0.30		
06/17/2024	Walkthrough of cashflow file with T. Chiricosta.	0.50		
06/18/2024	Review of cashflow actuals, call with MFM team, finalizing report, service update list request, website uploads.	2.30		
06/20/2024	Review of cashflow forecast, call with T. Chiricosta to discuss revisions, call with Juan to discuss comments, review of revised comments.	1.90		
06/24/2024	Review of creditor list and email correspondence for three contentious creditors, correspondence with GWG.	0.60		
06/25/2024	Review of cashflow actuals, discussion with T. Chiricosta and review of email.	0.90		
06/26/2024	Call with GWG and Blakes re. Sandvik equipment, review of email correspondence from stakeholders with T. Chiricosta.	1.30		
06/27/2024	Correspondence with GWG re. service list.	0.20		
06/27/2024	Review of union deck, correspondence with GWG re service list.	0.30		
06/28/2024	Review of proposed payment schedule.	0.30		
		\$655.00	per hour x total hrs	21.60
				\$14,148.00

Tessa Chiricosta

06/18/2024	Myra falls weekly cash flow review and management call	0.50
06/18/2024	Requesting FTI website update for service list and Third Monitor Report	0.20
06/20/2024	Myra falls weekly cash flow review and management call	1.00
06/25/2024	Myra falls cash flow variance analysis - week 27 forecast comparison	0.70

* Hourly rates reflect a 5% discount

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**Invoice Detail**

Invoice No. July 11, 2024
Job No. 102900001412
500000.8297

06/25/2024	Review and drafting of Myra falls hotline inbox	1.50		
06/27/2024	Myra falls website update requests	0.60		
	\$455.00	per hour x total hrs	4.50	\$2,047.50

Caitlin Moreland

06/05/2024	Web update requested by Huw Parks	0.30		
	\$150.00	per hour x total hrs	0.30	\$45.00

	Total Professional Services	CAD	\$94,520.50	
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	August 05, 2024
Job No.	102900001477
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

RE: CCAA Proceedings

Current Invoice Period: Charges posted through July 31, 2024

Amount Due Current Invoice

\$109,337.03

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. 102900001477
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

RE: CCAA Proceedings

Current Invoice Period: Charges posted through July 31, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	1.40	\$1,316.00
Thomas Powell	Senior Managing Director	\$940.00	52.20	\$49,068.00
Michael Clark	Managing Director	\$800.00	54.60	\$43,680.00
Huw Parks	Director	\$655.00	3.70	\$2,423.50
Tessa Chiricosta	Consultant	\$455.00	16.60	\$7,553.00
Kathleen Foster	Executive Assistant II	\$150.00	0.60	\$90.00
Total Professional Services			129.10	\$104,130.50

Invoice Total	CAD Amount
	\$104,130.50
GST (5%)	\$5,206.53
Total Due	\$109,337.03

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

August 05, 2024
102900001477
500000.8297

Total Professional Services Paul Bishop

07/26/2024	Review and edit court report	0.90		
07/29/2024	Review revised report	0.50		
			\$940.00	per hour x total hrs 1.40 \$1,316.00

Thomas Powell

07/01/2024	Email correspondence with Virginie; consider results of Court application and prepare planned next steps	2.40
07/02/2024	Review and edit Union presentation; prepare for union meeting; discussions with Virginie; equipment matters; discussions with Blakes	3.80
07/03/2024	Union meeting; equipment sales process matters; Sandvik matters; weekly meeting with senior management; review letter to BJs regarding Amalgamated Mining	4.30
07/04/2024	Prepare for and attend union meeting; debrief same; review equipment documentation; discussions with M. Clark re cash flow matters; consider August 2 application	4.00
07/05/2024	Review and edit equipment sales process materials; email correspondence with Gowlings; discussions with Blakes; internal meeting with M. Clark;	4.00
07/11/2024	Review and discussions re application for sales process approval and related matters	1.20
07/12/2024	Review and discussions re application for sales process approval and related matters	1.50
07/17/2024	Application matters; discussions with counsel; equipment sales process matters;	1.00
07/18/2024	Application matters; discussions with counsel; equipment sales process matters;	2.30
07/19/2024	Application matters; discussions with counsel; equipment sales process matters;	3.00
07/23/2024	Meeting with Maciej	1.00
07/24/2024	Weekly meeting and inventory discussions	2.70
07/25/2024	Application for extension matters; meetings with management and counsel; review and edit Monitor's report;	3.50
07/26/2024	Application for extension matters; meetings with management and counsel; review and edit Monitor's report;	8.00

* Hourly rates reflect a 5% discount

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TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No.
Job No.

August 05, 2024
102900001477
500000.8297

07/29/2024	Application matters; report drafting	3.50		
07/30/2024	Application and report matters	2.80		
07/31/2024	Weekly update calls; finalize report; discussions with counsel; related matters	3.20		
	\$940.00	per hour x total hrs	52.20	\$49,068.00

Michael Clark

07/03/2024	Review cash flow variance analysis; attend cash flow review call	2.80		
07/04/2024	Attend to Sandvik equipment sale process matters; correspondence with Gowlings re. same	6.80		
07/05/2024	Attend to Sandvik equipment sale matters; internal discussions re. same	2.30		
07/06/2024	Review equipment sale process documentation	1.80		
07/07/2024	Draft email to MFM with comments on equipment sale process documentation	1.30		
07/08/2024	Call with Gowlings/MFM re. equipment sale process; review revised documents re. equipment sale process; prepare documents for Sandvik Equipment Process; prepare data room for Sandvik equipment process; correspondence with Northern Miner re. Sandvik	7.30		
07/09/2024	Review revised documents re. equipment sale; attend to Sandvik equipment sale matters	3.80		
07/10/2024	Review variance reporting; attend weekly meeting re. status; attend to Sandvik Equipment sale matters; attend call with Blakes re. equipment sale; email correspondence with Northern Miner	4.80		
07/11/2024	Review comments from Blakes on equipment sale process notice; attend to email correspondence	2.30		
07/12/2024	Attend to email correspondence; review additional comments from Blakes on equipment sale process	1.30		
07/16/2024	review email correspondence re Sandvik sale	0.30		
07/17/2024	review weekly cash flow variance and provide comments	1.30		
07/18/2024	review revised cash flow forecast	0.80		
07/19/2024	Attend to reporting matters	1.80		
07/22/2024	attend to draft report	2.00		
07/23/2024	Review cash flow variance analysis; attend to draft report; attend meeting with Company re next steps	4.80		
07/24/2024	Attend call with Gowlings, Company and Blakes re. status; attend call with H. Frey re. inventory matters; attend to draft report	3.80		
07/25/2024	Review application materials; attend to revisions to report; attend call with Company re creditor matters; correspondence with Gowlings re Sandvik	5.30		
	\$800.00	per hour x total hrs	54.60	\$43,680.00

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Invoice Detail

Invoice No.
Job No.

August 05, 2024
102900001477
500000.8297

Huw Parks

07/03/2024	Work on cashflow review and updating workbook, discussions with T. Chiricosta on process.	2.60		
07/04/2024	Review of discovery lease for tax adjustment, recalculating amount.	0.40		
07/30/2024	Finalizing fourth report of the monitor	0.50		
07/31/2024	Email correspondence with internal finance team re. cashflow.	0.20		
	\$655.00	per hour x total hrs	3.70	\$2,423.50

Tessa Chiricosta

07/03/2024	Myra fall cash flow reporting review call	0.50		
07/03/2024	Myra falls review of actuals and forecast provided for week 28	0.80		
07/04/2024	Clean up of Myra falls cash flow reporting workbook for organizational purposes	1.00		
07/09/2024	Myra falls cash flow weekly review	1.00		
07/10/2024	Myra falls cash flow weekly review	1.00		
07/12/2024	Reviewing hotline claimant requests	2.50		
07/15/2024	Myra hotline inbox review	0.50		
07/16/2024	Myra falls FTI website update request	0.10		
07/16/2024	Myra hotline inbox review	0.20		
07/17/2024	Myra falls cash flow week 30 review	1.50		
07/17/2024	Myra hotline inbox review	1.00		
07/18/2024	Myra falls cash flow week 30 review	0.30		
07/18/2024	Myra hotline inbox review	0.20		
07/19/2024	Myra hotline inbox review	0.20		
07/22/2024	Bank account form requests	0.40		
07/23/2024	Myra falls July 19th variance report review	1.00		
07/23/2024	Myra falls variance review with explanations	2.00		
07/23/2024	Reporting tables for Monitors report	1.20		
07/26/2024	Myra Falls website update request	0.20		
07/30/2024	Myra fall hotline review and responses	1.00		
	\$455.00	per hour x total hrs	16.60	\$7,553.00

* Hourly rates reflect a 5% discount

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Invoice Detail

Invoice No. August 05, 2024
Job No. 102900001477
500000.8297

Kathleen Foster

07/04/2024	Web update for Myra Falls, requested by Tessa Chiricosta.	0.30		
07/05/2024	Web posting for Myra Falls, requested by Mike Clark.	0.30		
			\$150.00	per hour x total hrs
			0.60	\$90.00

			Total Professional Services	CAD	\$104,130.50
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* Hourly rates reflect a 5% discount

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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	September 06, 2024
Job No.	102900001603
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through August 31, 2024

Amount Due Current Invoice

\$42,949.83

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

September 06, 2024
Invoice No. 102900001603
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

Re: CCAA Proceedings

Current Invoice Period: Charges posted through August 31, 2024

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$940.00	16.60	\$15,604.00
Michael Clark	Managing Director	\$800.00	10.10	\$8,080.00
Huw Parks	Director	\$655.00	11.50	\$7,532.50
Tessa Chiricosta	Consultant	\$455.00	17.40	\$7,917.00
Total Professional Services			55.60	\$39,133.50

Expenses	Total
Miscellaneous Expense	\$1,771.10
Total Expenses	\$1,771.10

Invoice Total	CAD Amount
	\$40,904.60
GST (5%)	\$2,045.23
Total Due	\$42,949.83

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

September 06, 2024
102900001603
500000.8297

Total Professional Services Thomas Powell

08/02/2024	Cash Flow matters; prepare for and attend Court hearing; discussions with Blakes	4.00		
08/07/2024	Prepare for and attend update meeting; discuss approach to inventory categorization; attend call with H. Frey;	2.70		
08/08/2024	Cash flow matters; respond to stakeholder inquiries; attend to file administration;	2.40		
08/19/2024	Cash flow matters; zinc shipment considerations	1.40		
08/21/2024	Discussions and meetings with Management and company counsel; union considerations; discussions with Blakes	2.20		
08/22/2024	Discussions and meetings with Management and company counsel; union considerations; discussions with Blakes	1.50		
08/23/2024	Discussions and meetings with Management and company counsel; union considerations; discussions with Blakes	1.00		
08/29/2024	Cash flow matters; review and approve legal invoice; attend to file administration	1.40		
		\$940.00	per hour x total hrs	16.60 \$15,604.00

Michael Clark

07/29/2024	Attend to reporting matters; attend call with Blakes re. report	1.80		
07/30/2024	Attend to report matters	0.50		
08/07/2024	attend weekly update call re. status; review cash flow reporting; internal discussions re. same	2.80		
08/15/2024	attend to creditor inquiries; attend to cash flow variance analysis review	0.80		
08/20/2024	attend to concentrate sale inquiry; internal discussions re same; review email correspondence re cash flows	1.80		
08/21/2024	Attend weekly call with Gowlings; review weekly variance analysis	0.80		
08/22/2024	Attend to creditor inquiries; review zinc concentrate sale	0.80		
08/29/2024	Attend to creditor inquiries	0.80		
		\$800.00	per hour x total hrs	10.10 \$8,080.00

Huw Parks

* Hourly rates reflect a 5% discount

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TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

September 06, 2024
Invoice No. 102900001603
Job No. 500000.8297

08/01/2024	Review of week 32 cashflow, website upload requests	3.80
08/02/2024	Review of post-filing payment, email summarizing to T. Powell, response to MFM team.	0.50
08/06/2024	Website update requests, discussion with T. Chiricosta re. cashflow.	0.80
08/13/2024	Correspondence with MFM team.	0.20
08/14/2024	Correspondence with BCG, website upload requests, work on cashflow review.	0.40
08/20/2024	Review of cashflow for previous concentrate receipts, review of proposed receipt for remaining zinc concentrate on site.	2.80
08/22/2024	Further review of revised zinc concentrate estimated receipt and provision of queries to MFM team.	1.80
08/29/2024	Review of cashflow, discussion with T. Chiricosta.	1.20
\$655.00		per hour x total hrs
		11.50
		\$7,532.50

Tessa Chiricosta

08/06/2024	Myra Falls hotline inbox review and responses	1.00
08/06/2024	Requesting Myra Falls website material upload	0.30
08/07/2024	Myra Falls hotline inbox review and responses	0.70
08/07/2024	Weekly cash flow variance review	2.00
08/14/2024	Administrative tasks in Ascend regarding estate set up and bank account set up	1.00
08/14/2024	Requesting FTI website update	0.20
08/14/2024	Reviewing and coordinating with the Myra Falls team regarding variance reporting, proposed payments, bank balances and forecast variances	3.00
08/14/2024	Weekly Cash flow Review DIP reporting week call	0.40
08/15/2024	Reviewing and coordinating with the Myra Falls team regarding variance reporting, proposed payments, bank balances and forecast variances	1.00
08/15/2024	Reviewing and responding to shared inbox claimants' requests and questions	1.50
08/21/2024	Myra Falls week 35 cash flow variance review	2.50
08/22/2024	Myra Falls week 35 cash flow variance review	0.50
08/28/2024	Myra falls cash flow variance review	2.50
08/29/2024	Myra falls cash flow review updated version	0.80
\$455.00		per hour x total hrs
		17.40
		\$7,917.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No. September 06, 2024
 Job No. 102900001603
 500000.8297

Total Professional Services	CAD	\$39,133.50
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 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	October 09, 2024
Job No.	102900001713
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through September 30, 2024

Amount Due Current Invoice

\$41,373.68

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. 102900001713
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

Re: CCAA Proceedings

Current Invoice Period: Charges posted through September 30, 2024

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$940.00	22.40	\$21,056.00
Michael Clark	Managing Director	\$800.00	13.90	\$11,120.00
Huw Parks	Director	\$655.00	4.50	\$2,947.50
Tessa Chiricosta	Consultant	\$350.00	12.10	\$4,235.00
Kathleen Foster	Executive Assistant II	\$150.00	0.30	\$45.00
Total Professional Services			53.20	\$39,403.50

Invoice Total	CAD Amount
	\$39,403.50
GST (5%)	\$1,970.18
Total Due	\$41,373.68

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

October 09, 2024
102900001713
500000.8297

Total Professional Services Thomas Powell

09/04/2024	Pension matters; review presentation	1.50		
09/05/2024	Pension call with Company and legal counsel; general update with V. Gauthier at Gowlings;	2.30		
09/11/2024	Pension matters; discussions with Hein; discussions with Gowlings; redundant equipment and inventory matters	3.00		
09/12/2024	Pension matters; discussions with Hein; discussions with Gowlings; redundant equipment and inventory matters	4.20		
09/18/2024	Calls and meetings with Blakes; Gowlings and Management regarding restructuring matters; Union discussions; equipment sales process and review of related documentation	3.20		
09/19/2024	Calls and meetings with Blakes; Gowlings and Management regarding restructuring matters; Union discussions; equipment sales process and review of related documentation	0.80		
09/20/2024	Calls and meetings with Blakes; Gowlings and Management regarding restructuring matters; Union discussions; equipment sales process and review of related documentation	1.50		
09/23/2024	Internal meeting and planning re union meeting; attend to file administration; discussion with H. Parks	1.40		
09/25/2024	Review inventory information; meetings with Gowlings; meeting with H. Frey; analyse count results	2.50		
09/30/2024	Prepare for and attend union prep meeting; inventory correspondence from H. Frey	2.00		
		\$940.00	per hour x total hrs	22.40
				\$21,056.00

Michael Clark

09/04/2024	attend call with H. Frey; review pension deck; attend to vendor inquiry	1.30
09/06/2024	Attend to creditor correspondence	0.30
09/09/2024	Review inventory schedule	0.50
09/11/2024	Attend update meeting with Company; attend to creditor inquiries	1.80
09/12/2024	review inventory schedule, attend call with Management re redundant equipment; review variance analysis	3.30
09/19/2024	review variance analysis	0.80
09/23/2024	Attend to creditor inquiries	0.50

* Hourly rates reflect a 5% discount

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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

October 09, 2024
102900001713
500000.8297

09/24/2024	Attend call with Gowlings and Management re. strategic discussions; attend to creditor inquiries	1.80		
09/25/2024	attend redundant asset sale process matters; attend call re. tendering process;	1.80		
09/26/2024	Attend to cash flow review matters;	1.80		
	\$800.00	per hour x total hrs	13.90	\$11,120.00

Huw Parks

09/05/2024	Call with MFM team, GWG and BCG on presentation to the Union.	1.00		
09/24/2024	Responding to stakeholder queries.	2.40		
09/26/2024	Work on cashflow review.	0.60		
09/27/2024	Preparation for Union Meeting.	0.50		
	\$655.00	per hour x total hrs	4.50	\$2,947.50

Tessa Chiricosta

09/06/2024	Myra Falls cash flow variance review	1.50		
09/09/2024	Non reporting Myra Falls follow up review	0.70		
09/10/2024	Review of Myra Falls cash flow three iterations; payment run; bank balances	1.00		
09/11/2024	Review of Myra Falls cash flow three iterations; payment run; bank balances	3.00		
09/17/2024	Website update request; investigating issue with previous posted link	0.40		
09/19/2024	Myra Falls cash flow variance review	1.50		
09/20/2024	Myra Falls cash flow variance review	1.00		
09/25/2024	Cash flow variance reporting variances	1.00		
09/26/2024	Cash flow variance reporting variances	2.00		
	\$350.00	per hour x total hrs	12.10	\$4,235.00

Kathleen Foster

09/17/2024	Web posting for Myra Falls.	0.30		
	\$150.00	per hour x total hrs	0.30	\$45.00

* Hourly rates reflect a 5% discount

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GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

*Invoice Detail*

Invoice No. October 09, 2024
Job No. 102900001713
 500000.8297

Total Professional Services	CAD	\$39,403.50
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	November 11, 2024
Job No.	102900001814
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through October 31, 2024

Amount Due Current Invoice

\$79,353.23

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com

Please remit cheque
payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	November 11, 2024
Job No.	102900001814
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through October 31, 2024

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$940.00	0.60	\$564.00
Thomas Powell	Senior Managing Director	\$940.00	34.70	\$32,618.00
Michael Clark	Managing Director	\$800.00	43.80	\$35,040.00
Huw Parks	Director	\$655.00	1.50	\$982.50
Tessa Chiricosta	Consultant	\$350.00	18.20	\$6,370.00
Total Professional Services			98.80	\$75,574.50

Invoice Total	CAD Amount
	\$75,574.50
GST (5%)	\$3,778.73
Total Due	\$79,353.23

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

November 11, 2024
Invoice No. 102900001814
Job No. 500000.8297

Total Professional Services Paul Bishop

10/24/2024	Review of report		0.60	
		\$940.00	per hour x total hrs	0.60 \$564.00

Thomas Powell

10/03/2024	Union meetings in Campbell River and related travel		8.00	
10/07/2024	Union matters; application matters; equipment sales process matters		2.50	
10/09/2024	Discussions with M. Clark re update call; equipment sales matters; cash flow matters;		1.60	
10/10/2024	Review and consider correspondence from counsel for the Union		0.40	
10/16/2024	Meetings with management and counsel; union matters; equipment sales process materials		2.00	
10/17/2024	Meetings with management and counsel; union matters; equipment sales process materials		2.60	
10/18/2024	Meetings with management and counsel; union matters; equipment sales process materials		1.80	
10/22/2024	Discussions with company counsel; equipment sales process matters; preparing and editing Monitor's report; cash flow matters		1.00	
10/23/2024	Discussions with company counsel; equipment sales process matters; preparing and editing Monitor's report; cash flow matters		2.30	
10/24/2024	Discussions with company counsel; equipment sales process matters; preparing and editing Monitor's report; cash flow matters		8.00	
10/25/2024	Discussions with company counsel; equipment sales process matters; preparing and editing Monitor's report; cash flow matters		0.50	
10/29/2024	Union matters; discussions with counsel		0.30	
10/30/2024	Extension applications matters; preparing for and attending Court hearing		2.50	
10/30/2024	Union matters; discussions with counsel		0.50	
10/31/2024	Union matters; discussions with counsel		0.70	
		\$940.00	per hour x total hrs	34.70 \$32,618.00

Michael Clark

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

November 11, 2024
Invoice No. 102900001814
Job No. 500000.8297

10/01/2024	Review redundant equipment sale lists	1.30		
10/09/2024	Attend to equipment sale matters; call with H. Frey re. same	1.80		
10/10/2024	Attend to equipment sale process matters; attend to creditor inquiries; review cash flow various analysis	4.30		
10/11/2024	Attend to equipment sale process matters; internal discussions re. pension contributions	1.80		
10/15/2024	Attend to equipment sale matters; review cash flow forecast; correspondence re. cash flow	3.30		
10/16/2024	attend weekly call with Management, Gowlings and Blakes; attend to equipment sale matters	2.80		
10/17/2024	Attend to equipment sale matters re preparation of invitation for offers, equipment lists, form of offer, newspaper notice	3.30		
10/18/2024	Finalize equipment sale documents; review website and Northern Miner updates; launch equipment sale; review data room	2.80		
10/21/2024	Review Northern Minter notice re. equipment sale; review cash flow forecast re. report	2.30		
10/22/2024	attend to equipment sale process matters; attend to cash flow matters; attend to 5th report	6.30		
10/23/2024	Attend to reporting matters	4.30		
10/24/2024	Review comments from Blakes and P. Bishop re. report; Update report; Finalize cash flow statement;	5.30		
10/25/2024	Finalize 5th report	1.30		
10/29/2024	Attend to equipment sale process matters; review application materials	0.80		
10/30/2024	Review creditor inquiries; attend to equipment sale process matters	1.30		
10/31/2024	Attend to sale process matters re. site visits; review union correspondence and draft letters	0.80		
		\$800.00	per hour x total hrs	43.80 \$35,040.00

Huw Parks

10/09/2024	Preparation for GWG call, correspondence re. equipment sales process, responding to stakeholder queries.	1.50		
		\$655.00	per hour x total hrs	1.50 \$982.50

Tessa Chiricosta

* Hourly rates reflect a 5% discount

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 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

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Invoice Detail

Invoice No. November 11, 2024
Job No. 102900001814
500000.8297

10/02/2024	Myra Falls cash flow variance reporting review; correspondence with Juan Tanaka	0.90		
10/03/2024	Myra Falls cash flow variance reporting review; correspondence with Juan Tanaka	2.00		
10/08/2024	Follow up with Juan Tanaka regarding presentation request	0.20		
10/10/2024	Myra Falls cash flow variance reporting review; call with Juan Tanaka regarding variance follow-up comments; pension plan contribution follow up inquiries; internal call with Mike Clark and Huw Parks regarding variances	3.50		
10/11/2024	Myra Falls cash flow variance reporting review; call with Juan Tanaka regarding variance follow-up comments; pension plan contribution follow up inquiries; internal call with Mike Clark and Huw Parks regarding variances	0.40		
10/17/2024	Reviewing cash flow reporting	2.00		
10/17/2024	Website update training	1.10		
10/18/2024	Preparing report tables and drafting report verbiage	2.00		
10/18/2024	Sending out Invitation for Offer to distribution list	0.30		
10/21/2024	Requesting access to data room for sales process	0.20		
10/23/2024	Review of cash flow reporting	1.00		
10/24/2024	Communication with Juan Tanakas regarding variance	1.00		
10/24/2024	Comparing updates from cash flow report week 43 and week 42 for reporting purposes	2.00		
10/24/2024	Investigating Microsoft updated balance with credits applied	0.20		
10/28/2024	calendar invites for sales process	0.10		
10/28/2024	Data room access	0.10		
10/28/2024	Website update request	0.10		
10/29/2024	Website update request	0.10		
10/30/2024	Data room access and coordinating site visits	0.40		
10/30/2024	TR forms and wire payments	0.50		
10/31/2024	Data room access follow up	0.10		
\$350.00		per hour x total hrs	18.20	\$6,370.00

Total Professional Services	CAD	\$75,574.50
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	December 11, 2024
Job No.	102900001920
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through November 30, 2024

Amount Due Current Invoice

\$47,943.22

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

December 11, 2024
Invoice No. 102900001920
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

Re: CCAA Proceedings

Current Invoice Period: Charges posted through November 30, 2024

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	26.00	\$27,820.00
Michael Clark	Managing Director	\$850.00	14.30	\$12,155.00
Tessa Chiricosta	Consultant	\$375.00	4.80	\$1,800.00
Total Professional Services			45.10	\$41,775.00

Expenses	Total
Air Travel	\$1,385.94
Business Meals	\$51.14
Car Rental	\$230.80
Gasoline	\$13.98
Purchased Services	\$2,147.25
Taxi	\$56.10
Total Expenses	\$3,885.21

Invoice Total	CAD Amount
	\$45,660.21
GST (5%)	\$2,283.01
Total Due	\$47,943.22

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

December 11, 2024
102900001920
500000.8297

Total Professional Services Thomas Powell

11/01/2024	Union meeting planning; attend meeting with management and legal counsel	1.50		
11/04/2024	Union matters; meeting in Campbell River and related follow-up; discussions with Mario Santos	1.00		
11/06/2024	Union matters; meeting in Campbell River and related follow-up; discussions with Mario Santos	10.00		
11/07/2024	Union matters; meeting in Campbell River and related follow-up; discussions with Mario Santos	0.80		
11/08/2024	Union matters; meeting in Campbell River and related follow-up; discussions with Mario Santos	0.70		
11/13/2024	Prepare for and attend call; cash flow matters; file oversight	2.60		
11/15/2024	Cash flow matters; union matters	0.80		
11/20/2024	Internal updates; file oversight; union matters;	2.50		
11/21/2024	Internal updates; file oversight; union matters;	1.10		
11/26/2024	File oversight; cash flow matters; equipment sales process	0.80		
11/27/2024	File oversight; cash flow matters; equipment sales process	1.60		
11/28/2024	File oversight; cash flow matters; equipment sales process	0.60		
11/29/2024	File oversight; cash flow matters; equipment sales process	2.00		
		\$1,070.00	per hour x total hrs	26.00
				\$27,820.00

Michael Clark

11/04/2024	Attend call with J. May/M. May re. site visits and preparation for same; review comments on cash flow forecast	1.80
11/06/2024	attend to creditor inquiries	1.30
11/07/2024	review cash flow variance analysis; internal discussions re. same	1.30
11/08/2024	Attend to equipment sale matters	0.30
11/12/2024	Attend to equipment sale process matters	0.30
11/13/2024	Internal discussions re. sale process update; attend to email correspondence re. site visits	0.30
11/14/2024	Attend to equipment sale process matters; attend to creditor inquiries	1.30
11/15/2024	Review cash flow variance analysis; review union letters	1.80
11/20/2024	Review cash flow variance analysis and forecast	1.30
11/22/2024	Attend to creditor inquiries	0.80
11/27/2024	Attend to creditor matters re. Walden	0.50

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Invoice Detail

December 11, 2024
Invoice No. 102900001920
Job No. 500000.8297

11/29/2024	Review proposals received; summarized proposals received; calls with prospective purchasers; internal discussions re. summary of proposals; attend to email correspondence re. same	3.30		
			\$850.00	per hour x total hrs 14.30 \$12,155.00

Tessa Chiricosta

11/01/2024	Myra Falls cash flow review and comments	2.50		
11/01/2024	Myra falls site visit coordination	0.10		
11/07/2024	Myra falls cash flow review	2.00		
11/08/2024	Coordinating site visits	0.20		
			\$375.00	per hour x total hrs 4.80 \$1,800.00

	Total Professional Services	CAD	\$41,775.00	
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	January 08, 2025
Job No.	102900001993
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through December 31, 2024

Amount Due Current Invoice

\$41,311.65

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. January 08, 2025
Job No. 102900001993
Terms 500000.8297
Currency Due Upon Receipt
Tax Registration: CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through December 31, 2024

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	18.00	\$19,260.00
Michael Clark	Managing Director	\$850.00	19.60	\$16,660.00
Tessa Chiricosta	Consultant	\$375.00	7.60	\$2,850.00
Total Professional Services			45.20	\$38,770.00

Expenses	Total
Business Meals	\$110.12
Car Rental	\$245.85
Gasoline	\$48.71
Parking	\$69.65
Purchased Services	\$100.10
Total Expenses	\$574.43

Invoice Total	CAD Amount
	\$39,344.43
GST (5%)	\$1,967.22
Total Due	\$41,311.65

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

January 08, 2025
102900001993
500000.8297

Total Professional Services Thomas Powell

12/04/2024	Union matters; restructuring strategy for 2025; attend call with company and counsel; review cash flow matters	3.80		
12/05/2024	Union matters; restructuring strategy for 2025; attend call with company and counsel; review cash flow matters	0.40		
12/09/2024	Discussions with Blakes; Union matters; discussions with company and counsel	2.60		
12/11/2024	Discussions with Blakes; Union matters; discussions with company and counsel	3.00		
12/12/2024	Discussions with Blakes; Union matters; discussions with company and counsel	2.40		
12/17/2024	Union mattes; discussions with counsel; discussions with company counsel; approach to January application; consider overall restructuring strategy	2.80		
12/18/2024	Union mattes; discussions with counsel; discussions with company counsel; approach to January application; consider overall restructuring strategy	1.20		
12/31/2024	Union matters; application matters	1.80		
\$1,070.00		per hour x total hrs	18.00	\$19,260.00

Michael Clark

12/04/2024	attend to equipment sale process matters; review cash flow variance analysis; review revised forecast and provide comments on same	3.30
12/05/2024	Attend call with Gowlings re. update and next steps; attend call with J. Tanaka re. cash flow; review correspondence re. grievances; follow up H. Frey re sale process matters	2.50
12/06/2024	Attend to equipment sale process matters	0.50
12/09/2024	Attend call with Blakes re. next steps; follow up on equipment sale process	0.80
12/10/2024	attend to equipment sale matters	1.30
12/11/2024	attend call with Company/Blakes/Gowlings re update; call with Maynards; review service agreement with Maynards; review weekly variance analysis; review revised forecast	4.80
12/12/2024	Attend to creditor inquiries; review correspondence from J. Tanaka; attend to equipment sale process matters	2.30
12/16/2024	Attend to equipment sale process matters	0.20

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
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Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No.
Job No.

January 08, 2025
102900001993
500000.8297

12/18/2024	Attend call with MFM, Gowlings and Blakes re. status update; follow up on auction agreement; review cash flow and variance analysis	3.30		
12/19/2024	Review correspondence re. cash flow review	0.30		
12/31/2024	Review email correspondence re. cash flow review	0.30		
	\$850.00	per hour x total hrs	19.60	\$16,660.00

Tessa Chiricosta

12/19/2024	Myra falls cash flow review	2.00		
12/19/2024	TR Forms	0.40		
12/20/2024	TR Forms	0.30		
12/24/2024	Review of weekly cash flow	2.20		
12/30/2024	Requesting website update	0.20		
12/31/2024	Cash flow variance review	2.50		
	\$375.00	per hour x total hrs	7.60	\$2,850.00

Total Professional Services	CAD	\$38,770.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	February 10, 2025
Job No.	102900002089
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through January 31, 2025

Amount Due Current Invoice

\$61,062.23

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

February 10, 2025
Invoice No. 102900002089
Job No. 500000.8297
Terms Due Upon Receipt
Currency CAD
Tax Registration:

Re: CCAA Proceedings

Current Invoice Period: Charges posted through January 31, 2025

Name	Title	Rate	Hours	Total
Paul Bishop	Senior Managing Director	\$1,215.00	0.70	\$850.50
Thomas Powell	Senior Managing Director	\$1,070.00	25.70	\$27,499.00
Michael Clark	Managing Director	\$850.00	28.80	\$24,480.00
Tessa Chiricosta	Consultant	\$375.00	14.20	\$5,325.00
Total Professional Services			69.40	\$58,154.50

Invoice Total	CAD Amount
	\$58,154.50
GST (5%)	\$2,907.73
Total Due	\$61,062.23

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Detail

February 10, 2025
Invoice No. 102900002089
Job No. 500000.8297

Total Professional Services Paul Bishop

01/22/2025	Review draft report		0.70	
		\$1,215.00	per hour x total hrs	0.70
				\$850.50

Thomas Powell

01/02/2025	Union matters		0.80	
01/06/2025	Cash flow and union matters		0.50	
01/08/2025	Cash flow and union matters		0.80	
01/10/2025	Cash flow and union matters		1.20	
01/14/2025	Application matters; union matters; discussions with the company; responding to stakeholder inquiries; review of Court materials		2.50	
01/15/2025	Application matters; union matters; discussions with the company; responding to stakeholder inquiries; review of Court materials		1.80	
01/17/2025	Application matters; union matters; discussions with the company; responding to stakeholder inquiries; review of Court materials		3.50	
01/20/2025	Calls with Blakes; calls with Hein; auction agreement matters; Monitor's report and application matters; calls with counsel for contract miner		1.50	
01/21/2025	Calls with Blakes; calls with Hein; auction agreement matters; Monitor's report and application matters; calls with counsel for contract miner		3.50	
01/22/2025	Calls with Blakes; calls with Hein; auction agreement matters; Monitor's report and application matters; calls with counsel for contract miner		0.70	
01/24/2025	Calls with Blakes; calls with Hein; auction agreement matters; Monitor's report and application matters; calls with counsel for contract miner		1.40	
01/27/2025	Union matters; emails with Blakes; prepare for and attend Court hearing;		1.20	
01/28/2025	Union matters; emails with Blakes; prepare for and attend Court hearing;		2.30	
01/29/2025	Union matters; emails with Blakes; prepare for and attend Court hearing;		4.00	
		\$1,070.00	per hour x total hrs	25.70
				\$27,499.00

Michael Clark

01/13/2025	Attend to cash flow reporting matters		0.50	
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

February 10, 2025
102900002089
500000.8297

01/14/2025	Review email correspondence re. Maynards agreement; review changes; attend call with H. Frey re. auction agreement; attend call with Blakes re. court application;	2.30		
01/15/2025	Attend weekly status update call; review cash flow forecast	2.80		
01/16/2025	Review comments from T. Chiricosta on variance reporting; attend call with MFM re. variance reporting	1.50		
01/17/2025	Attend to email correspondence re. auction agreement	0.30		
01/18/2025	Review draft affidavit and provide comments	0.80		
01/20/2025	Attend to Sixth Report; attend call with Dentons re. update	2.80		
01/21/2025	Attend to report matters	5.30		
01/22/2025	Attend to report matters	4.30		
01/23/2025	Attend to report matters	2.30		
01/24/2025	Review Gowlings comments on report and finalize	2.30		
01/28/2025	Review email correspondence re. union; prepare for Court hearing	0.80		
01/29/2025	Attend Court hearing; attend to creditor matters	2.30		
01/30/2025	Attend to email correspondence re. auction agreement	0.50		
	\$850.00	per hour x total hrs	28.80	\$24,480.00

Tessa Chiricosta

01/02/2025	Matter code closed - Bloomlake final wind down of estate activities	3.00		
01/09/2025	Myra Falls cash flow review	1.00		
01/15/2025	Review of cash flow variances	2.00		
01/16/2025	Review of cash flow variances	0.50		
01/21/2025	Reviewing variances from Fifth Report of the Monitor to current cash flow	2.20		
01/22/2025	Website update request	0.20		
01/24/2025	Reviewing non reporting week cash flow	2.00		
01/29/2025	Myra fall cash flow review	1.00		
01/30/2025	Myra fall cash flow review	1.50		
01/31/2025	Reviewing inbox and addressing claimant comments	0.80		
	\$375.00	per hour x total hrs	14.20	\$5,325.00

Total Professional Services	CAD	\$58,154.50
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	March 06, 2025
Job No.	102900002161
Terms	500000.8297
Currency	Due Upon Receipt
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through February 28, 2025

Amount Due Current Invoice

\$28,279.13

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc.
	C/O T10073
	P.O. Box 10073
	Postal Station A
	Toronto, ON M5W 2B1
	Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.
Job No.
Terms
Currency
Tax Registration:

March 06, 2025
102900002161
500000.8297
Due Upon Receipt
CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through February 28, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	15.00	\$16,050.00
Michael Clark	Managing Director	\$850.00	7.20	\$6,120.00
Tessa Chiricosta	Consultant	\$375.00	12.70	\$4,762.50
Total Professional Services			34.90	\$26,932.50

Invoice Total	CAD Amount
	\$26,932.50
GST (5%)	\$1,346.63
Total Due	\$28,279.13

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Detail

Invoice No.
Job No.

March 06, 2025
102900002161
500000.8297

Total Professional Services Thomas Powell

02/03/2025	internal discussions; project oversight; cash flow matters; discussions with counsel	0.50		
02/04/2025	internal discussions; project oversight; cash flow matters; discussions with counsel	0.50		
02/05/2025	internal discussions; project oversight; cash flow matters; discussions with counsel	1.60		
02/10/2025	Mediation matters; discussions with Gowlings and Blakes	1.00		
02/11/2025	Mediation matters; discussions with Gowlings and Blakes	1.50		
02/14/2025	Mediation matters; discussions with Gowlings and Blakes	0.40		
02/17/2025	Cash flow; discussions with Blakes re mediation and strategic matters; file oversight	1.00		
02/18/2025	Cash flow; discussions with Blakes re mediation and strategic matters; file oversight	1.20		
02/20/2025	Cash flow; discussions with Blakes re mediation and strategic matters; file oversight	1.50		
02/25/2025	Review of RVO transaction term sheet; discussions and meetings with counsel to Monitor and counsel for the company	2.30		
02/26/2025	Review of RVO transaction term sheet; discussions and meetings with counsel to Monitor and counsel for the company	3.50		
		\$1,070.00	per hour x total hrs	15.00
				\$16,050.00

Michael Clark

02/07/2025	Call with A. Stewardson re. auction; review email correspondence re. auction	0.30		
02/13/2025	Review cash flow variance analysis and provide comments; review responses from MFM	0.80		
02/21/2025	Review inventory records re. Maynard's auction	0.50		
02/25/2025	Attend to creditor inquiries	0.80		
02/26/2025	Review cash flow forecast and variance analysis; attend call with Blakes re. next application; attend call with Gowlings/Blakes re. next application	2.80		
02/27/2025	Review comments on cash flow forecast and variance analysis; internal discussions re. same; review email correspondence re. Maynard's auction	1.80		
02/28/2025	Attend to cash flow review matters	0.20		
		\$850.00	per hour x total hrs	7.20
				\$6,120.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No. **March 06, 2025**
Job No. **102900002161**
500000.8297

Tessa Chiricosta

02/07/2025	Reviewing weekly cash flow and providing comments to company	2.00
02/12/2025	Myra falls cash flow review	2.00
02/13/2025	Myra falls cash flow review	0.30
02/21/2025	Reviewing cash flow	2.00
02/24/2025	Reviewing hotline inquiries	1.00
02/26/2025	MFM hotline	0.40
02/26/2025	Reviewing cash flow variances	2.50
02/27/2025	Reviewing cash flow variances; call with Juan Tanaka's	2.00
02/28/2025	MFM hotline	0.50
		\$375.00
		per hour x total hrs
		12.70
		\$4,762.50

		Total Professional Services	CAD	\$26,932.50

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	April 07, 2025
Job No.	102900002260
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	April 07, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through March 31, 2025

Amount Due Current Invoice

\$69,098.40

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc.
	C/O T10073
	P.O. Box 10073
	Postal Station A
	Toronto, ON M5W 2B1
	Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Re: CCAA Proceedings

Invoice No.	April 07, 2025
Job No.	102900002260
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	April 07, 2025
Tax Registration:	CAD

Current Invoice Period: Charges posted through March 31, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	31.40	\$33,598.00
Michael Clark	Managing Director	\$850.00	31.10	\$26,435.00
Tessa Chiricosta	Consultant	\$375.00	15.40	\$5,775.00
Total Professional Services			77.90	\$65,808.00

Invoice Total	CAD Amount
	\$65,808.00
GST (5%)	\$3,290.40
Total Due	\$69,098.40

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

April 07, 2025
102900002260
500000.8297

Total Professional Services Thomas Powell

03/04/2025	SISP Matters; review and discuss application; discuss report outline; calls with counsel	1.50		
03/05/2025	SISP Matters; review and discuss application; discuss report outline; calls with counsel	2.20		
03/07/2025	SISP Matters; review and discuss application; discuss report outline; calls with counsel	3.50		
03/13/2025	Cash Flow; sales process considerations; review stalking horse and SISP documents	4.20		
03/18/2025	Review of draft SISP and stalking horse; discussions with counsel; consider Monitor's report and upcoming application; internal discussions with M. Clark	4.00		
03/19/2025	Review of draft SISP and stalking horse; discussions with counsel; consider Monitor's report and upcoming application; internal discussions with M. Clark	2.80		
03/21/2025	Review of draft SISP and stalking horse; discussions with counsel; consider Monitor's report and upcoming application; internal discussions with M. Clark	0.50		
03/26/2025	Application matters; report matters; SISP preparation; discussions with Blakes	1.50		
03/28/2025	Application matters; report matters; SISP preparation; discussions with Blakes	4.00		
03/30/2025	Application matters; report matters; SISP preparation; discussions with Blakes	4.00		
03/31/2025	Application matters; Monitor's report; discussions with counsel	3.20		
		\$1,070.00	per hour x total hrs	31.40
				\$33,598.00

Michael Clark

03/04/2025	Attend call with FTICA	0.50
03/06/2025	Review variance analysis commentary and forecast	0.50
03/11/2025	Attend call with Maynards re. auction	0.30
03/12/2025	Review commentary on cash flow variance analysis	0.30
03/13/2025	review cash flow forecast and variance; review stalking horse and SISP	3.80
03/18/2025	attend to 8th report; review SISP procedures and Stalking Horse Bid	6.30

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No. April 07, 2025
Job No. 102900002260
500000.8297

03/21/2025	Review website updates	0.30		
03/24/2025	Review cash flow forecast; internal discussions re. same	3.30		
03/25/2025	Attend to draft report; review proposed changes to SISP; review updates to cash flow forecast	5.30		
03/26/2025	Attend to reporting matters; review email correspondence from Blakes re. SISP	2.30		
03/27/2025	Review cash flow forecast and variance analysis	0.80		
03/29/2025	Attend to reporting matters	2.30		
03/30/2025	Attend to reporting matters	1.80		
03/31/2025	attend to comments on report and finalize	3.30		
	\$850.00	per hour x total hrs	31.10	\$26,435.00

Tessa Chiricosta

03/07/2025	Cash flow review	1.00		
03/12/2025	Cash flow review	2.00		
03/13/2025	Cash flow review follow up comments	2.50		
03/13/2025	Phone call with Juan Tanaka's	0.50		
03/21/2025	Cash flow review	1.50		
03/21/2025	Website update	0.10		
03/24/2025	Email to Juan Tanaka's	0.20		
03/25/2025	Reviewing cash flow variances for the seventh report; drafting variance report explanation	4.00		
03/26/2025	Month end TR forms	0.40		
03/26/2025	Payment wire; approval requests; re-value dating	0.30		
03/26/2025	Reviewing cash flow variances for the seventh report; drafting variance report explanation	0.70		
03/27/2025	Reviewing weekly cash flow for reporting requirements	2.00		
03/31/2025	Website update request	0.20		
	\$375.00	per hour x total hrs	15.40	\$5,775.00

Total Professional Services	CAD	\$65,808.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	May 12, 2025
Job No.	102900002348
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	May 12, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through April 30, 2025

Amount Due Current Invoice

\$59,333.40

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001/ fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	May 12, 2025
Job No.	102900002348
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	May 12, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through April 30, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	22.90	\$24,503.00
Michael Clark	Managing Director	\$850.00	28.30	\$24,055.00
Tessa Chiricosta	Senior Consultant	\$500.00	15.90	\$7,950.00
Total Professional Services			67.10	\$56,508.00

Invoice Total	CAD Amount
	\$56,508.00
GST (5%)	\$2,825.40
Total Due	\$59,333.40

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

May 12, 2025
102900002348
500000.8297

Total Professional Services Thomas Powell

04/02/2025	Second SISP matters; application matters; discussions with company and counsel	1.30		
04/03/2025	Second SISP matters; application matters; discussions with company and counsel	1.50		
04/04/2025	Second SISP matters; application matters; discussions with company and counsel	2.20		
04/10/2025	SISP preparation matters	3.20		
04/11/2025	SISP preparation matters	2.00		
04/16/2025	Second SISP matters; respond to stakeholder inquiries; attend to file administration	2.00		
04/17/2025	Second SISP matters; respond to stakeholder inquiries; attend to file administration	1.40		
04/18/2025	Second SISP matters; respond to stakeholder inquiries; attend to file administration	1.60		
04/21/2025	Monitoring Second SISP	0.50		
04/22/2025	Monitoring Second SISP	1.50		
04/23/2025	Monitoring Second SISP	1.70		
04/29/2025	SISP Oversight	2.10		
04/30/2025	SISP matters; attend meetings with FTICA;	1.90		
		\$1,070.00	per hour x total hrs	22.90
				\$24,503.00

Michael Clark

04/01/2025	Review comments from Gowlings and finalize report and appendices	2.30
04/03/2025	Review materials; preparation for and attendance at hearing	4.30
04/07/2025	attend to discharge matters	0.30
04/07/2025	Attend to sale process matters	3.30
04/08/2025	Attend to sale process matters	1.30
04/09/2025	Review cash flow and variance analysis	2.30
04/10/2025	Review correspondence re. variance analysis; call with J. Tanaka; internal discussions re. same	1.30
04/11/2025	Attend to sale process matters; attend call with Company/Gowlings re. Second SISP	3.30
04/15/2025	Attend to creditor matters	0.30

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

May 12, 2025
102900002348
500000.8297

04/16/2025	Attend to creditor matters	0.80		
04/17/2025	Review weekly variance analysis	0.80		
04/22/2025	Attend to sale process matters; attend to creditor matters	1.30		
04/23/2025	Attend to cash flow forecast and variance review; email correspondence with J. Tanaka	3.30		
04/24/2025	Review revised forecast; email correspondence with J. Tanaka	1.80		
04/28/2025	Attend to creditor matters	0.80		
04/30/2025	Attend call with FTICA re. sale process update; attend to email correspondence from J. Tanaka	0.80		
	\$850.00	per hour x total hrs	28.30	\$24,055.00

Tessa Chiricosta

04/01/2025	Myra Falls weekly cash flow review; comparison to reported cash flow	1.00		
04/02/2025	Sourcing previous conflict cheque	0.20		
04/02/2025	website update requests	0.20		
04/03/2025	website update requests	0.20		
04/04/2025	Myra Falls weekly cash flow review; comparison to reported cash flow	2.00		
04/07/2025	Drafting website updates	0.50		
04/09/2025	Myra falls cash flow review	2.30		
04/09/2025	Raising wire; requesting approval	0.20		
04/10/2025	Myra falls cash flow review	2.00		
04/11/2025	Myra falls cash flow review	0.20		
04/14/2025	Confirming account for cheque deposit	0.10		
04/14/2025	Correspondence with Juan Tanaka's	0.40		
04/15/2025	Internal call with FTI CCAA; request for payroll information	0.50		
04/15/2025	Reviewing hotline	2.00		
04/16/2025	Reviewing hotline	0.50		
04/17/2025	Cash flow review	1.00		
04/22/2025	MFM cash flow review; email communications with Juan Tanaka's	1.50		
04/29/2025	Communications with Juan Tanaka's	0.40		
04/29/2025	Sales tax filing Ascend GL request	0.20		
04/29/2025	Sales tax filing; reviewing transition memo	0.50		
	\$500.00	per hour x total hrs	15.90	\$7,950.00

Total Professional Services	CAD	\$56,508.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	June 10, 2025
Job No.	102900002443
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	June 10, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through May 31, 2025

Amount Due Current Invoice

\$53,972.63

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
C/O T10073
P.O. Box 10073
Postal Station A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. June 10, 2025
Job No. 102900002443
Terms 500000.8297
Due Date: Due Upon Receipt
Currency June 10, 2025
Tax Registration: CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through May 31, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	30.20	\$32,314.00
Michael Clark	Managing Director	\$850.00	14.40	\$12,240.00
Tessa Chiricosta	Senior Consultant	\$500.00	10.40	\$5,200.00
Total Professional Services			55.00	\$49,754.00

Expenses	Total
Purchased Services	\$1,648.50
Total Expenses	\$1,648.50

Invoice Total	CAD Amount
	\$51,402.50
GST (5%)	\$2,570.13
Total Due	\$53,972.63

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

June 10, 2025
102900002443
500000.8297

Total Professional Services
Thomas Powell

05/01/2025	SISP matters; update calls	1.50		
05/02/2025	SISP matters; update calls	2.00		
05/06/2025	SISP matters; discussions with FTICA; matters re potential purchasers and NDAs	2.50		
05/07/2025	SISP matters; discussions with FTICA; matters re potential purchasers and NDAs	0.40		
05/08/2025	SISP matters; discussions with FTICA; matters re potential purchasers and NDAs	0.80		
05/09/2025	SISP matters; discussions with FTICA; matters re potential purchasers and NDAs	1.50		
05/15/2025	SISP oversight matters; discussions with counsel; analysis of stalking horse bid value	2.20		
05/16/2025	SISP oversight matters; discussions with counsel; analysis of stalking horse bid value	4.00		
05/20/2025	Monitoring of SISP; internal discussions with M. Clark; update call with company; various discussions with FTICA	1.50		
05/22/2025	Monitoring of SISP; internal discussions with M. Clark; update call with company; various discussions with FTICA	2.20		
05/23/2025	Monitoring of SISP; internal discussions with M. Clark; update call with company; various discussions with FTICA	2.50		
05/28/2025	SISP matters; evaluation of bids; discussions with FTICA; attending calls with the company and legal counsel	1.50		
05/29/2025	SISP matters; evaluation of bids; discussions with FTICA; attending calls with the company and legal counsel	4.00		
05/30/2025	SISP matters; evaluation of bids; discussions with FTICA; attending calls with the company and legal counsel	3.60		
		\$1,070.00	per hour x total hrs	30.20
				\$32,314.00

Michael Clark

05/01/2025	Review summary of stalking horse bid; review weekly variance analysis	0.80
05/02/2025	Attend call re. SISP; attend to creditor matters	1.80
05/05/2025	Attend to sale process matters	0.80
05/06/2025	Attend to sale process matters re. Hearth Industries	1.30

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

June 10, 2025
102900002443
500000.8297

05/07/2025	Review variance analysis and cash flow forecast	1.80
05/08/2025	Review responses re. cash flow variance/forecast; attend to notice matters re SISP; review SISP update; internal discussions re same	1.80
05/13/2025	Review summary of stalking horse	0.80
05/21/2025	Review variance analysis and cash flow forecast	0.80
05/22/2025	review commentary re. questions on cash flow forecast and variance analysis; review sale process summary	1.30
05/23/2025	attend call re. sale process update	0.30
05/28/2025	Attend call re. SISP outcome; review variance analysis and forecast	1.80
05/29/2025	Prepare for and attend call with Blakes re. sale process outcome	0.80
05/30/2025	Prepare for and attend call re sale process	0.30
\$850.00		per hour x total hrs 14.40 \$12,240.00

Tessa Chiricosta

05/02/2025	MFM cash flow review	0.50
05/05/2025	Mailbox responses	0.20
05/07/2025	Call with Jim Robinson regarding discharge matters; final invoice; e-filing	0.50
05/07/2025	MFM cash flow review	2.50
05/08/2025	Cash flow review correspondence with Juan Tanaka's	1.00
05/16/2025	Cash flow review	1.00
05/21/2025	Cash flow review	2.20
05/22/2025	Cash flow review	1.50
05/30/2025	Cash flow review	1.00
\$500.00		per hour x total hrs 10.40 \$5,200.00

Total Professional Services	CAD	\$49,754.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	July 14, 2025
Job No.	102900002546
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	July 14, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through June 30, 2025

Amount Due Current Invoice

\$85,507.80

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	July 14, 2025
Job No.	102900002546
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	July 14, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through June 30, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	33.30	\$35,631.00
Michael Clark	Managing Director	\$850.00	47.30	\$40,205.00
Tessa Chiricosta	Senior Consultant	\$500.00	11.20	\$5,600.00
Total Professional Services			91.80	\$81,436.00

Invoice Total	CAD Amount
	\$81,436.00
GST (5%)	\$4,071.80
Total Due	\$85,507.80

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

July 14, 2025
102900002546
500000.8297

Total Professional Services
Thomas Powell

06/04/2025	SISP matters; HEG bid and review of related correspondence; discussions with FTICA; discussions with Management and Trafigura	0.80		
06/05/2025	SISP matters; HEG bid and review of related correspondence; discussions with FTICA; discussions with Management and Trafigura	3.00		
06/06/2025	SISP matters; HEG bid and review of related correspondence; discussions with FTICA; discussions with Management and Trafigura	2.40		
06/11/2025	SISP matters; review of correspondence from potential purchase and discussion and consideration of same; corresponding with FTICA; consideration application and cash flow/DIP requirements; internal discussions with M. Clark	1.60		
06/12/2025	SISP matters; review of correspondence from potential purchase and discussion and consideration of same; corresponding with FTICA; consideration application and cash flow/DIP requirements; internal discussions with M. Clark	2.60		
06/13/2025	SISP matters; review of correspondence from potential purchase and discussion and consideration of same; corresponding with FTICA; consideration application and cash flow/DIP requirements; internal discussions with M. Clark	3.50		
06/19/2025	Stalking horse and SISP matters; review report outline; internal discussions with M Clark	2.50		
06/20/2025	Stalking horse and SISP matters; review report outline; internal discussions with M Clark	3.70		
06/25/2025	Review and comment on application materials; review and edit draft report; application materials	1.20		
06/26/2025	Review and comment on application materials; review and edit draft report; application materials	4.00		
06/27/2025	Review and comment on application materials; review and edit draft report; application materials	8.00		
\$1,070.00		per hour x total hrs	33.30	\$35,631.00

Michael Clark

06/04/2025	Attend call re. sale process; review weekly cash flow variance and forecast; internal discussions re. report	2.80
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

July 14, 2025
102900002546
500000.8297

06/05/2025	Review correspondence on comments re. cash flow and variance analysis; review letters of support re. SISP	1.80		
06/06/2025	Review correspondence with C. Evans	0.30		
06/12/2025	Review correspondence from E. Cole; review cash flow variance and forecast	2.30		
06/13/2025	Attend call with Blakes re. sale process matters; attend call with Gowlings/Blakes/FTICA re. sale process matters; attend to sale approval hearing matters	2.30		
06/17/2025	attend to reporting matters; correspondence with Gowlings re. stay extension	2.30		
06/18/2025	Attend to reporting matters; review cash flow variance and forecast reporting; attend to creditor matters	5.80		
06/19/2025	Review commentary re. DIP reporting; review revised cash flow re. CCAA forecast; attend to reporting matters	6.30		
06/20/2025	attend to reporting matters	2.30		
06/23/2025	Attend call with J. Tanaka; attend to reporting matters re. cash flow	0.30		
06/24/2025	Review cash flow forecast; call with J. Tanaka; review materials from Gowlings re court application	3.80		
06/25/2025	Attend to draft report	6.30		
06/26/2025	Attend to draft report; review comments from T. Powell	5.30		
06/27/2025	Review comments from P. Bishop re. report; review notice of application	1.80		
06/28/2025	Attend to reporting matters.	1.30		
06/30/2025	Review comments from Gowlings; Finalize report for filing	2.30		
	\$850.00	per hour x total hrs	47.30	\$40,205.00

Tessa Chiricosta

06/02/2025	Email with Juan Tanaka's	0.30		
06/04/2025	Weekly cash flow review; call with Juan	1.30		
06/05/2025	Weekly cash flow review; call with Juan	2.00		
06/13/2025	Cash flow review	0.50		
06/18/2025	Cash flow review	2.50		
06/19/2025	Cash flow review; call with Juan Tanaka's	1.50		
06/25/2025	Creating report tables; draft variance comments	2.00		
06/26/2025	Creating report tables; draft variance comments	1.00		
06/27/2025	Website update request	0.10		
	\$500.00	per hour x total hrs	11.20	\$5,600.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

*Invoice Detail*

Invoice No.	July 14, 2025
Job No.	102900002546
	500000.8297

Total Professional Services	CAD	\$81,436.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	August 11, 2025
Job No.	102900002633
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	August 11, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through July 31, 2025

Amount Due Current Invoice

\$37,473.45

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. C/O T10073 P.O. Box 10073 Postal Station A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No. 102900002633
Job No. 500000.8297
Terms Due Upon Receipt
Due Date: August 11, 2025
Currency CAD
Tax Registration:

Re: CCAA Proceedings

Current Invoice Period: Charges posted through July 31, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	21.70	\$23,219.00
Michael Clark	Managing Director	\$850.00	8.20	\$6,970.00
Tessa Chiricosta	Senior Consultant	\$500.00	11.00	\$5,500.00
Total Professional Services			40.90	\$35,689.00

Invoice Total	CAD Amount
	\$35,689.00
GST (5%)	\$1,784.45
Total Due	\$37,473.45

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

August 11, 2025
102900002633
500000.8297

Total Professional Services Thomas Powell

07/02/2025	Potential purchaser matters; stakeholder inquiries; correspondence with legal counsel	2.00	
07/03/2025	Potential purchaser matters; stakeholder inquiries; correspondence with legal counsel	2.50	
07/04/2025	Potential purchaser matters; stakeholder inquiries; correspondence with legal counsel	0.50	
07/08/2025	Application matters; review and consideration of correspondence from a potential purchaser; conversations with counsel and counsel for the Company	1.00	
07/09/2025	Application matters; review and consideration of correspondence from a potential purchaser; conversations with counsel and counsel for the Company	2.60	
07/10/2025	Application matters; review and consideration of correspondence from a potential purchaser; conversations with counsel and counsel for the Company	1.80	
07/17/2025	Employee matters; closing preparation matters; discussions with Blakes; review inquiry from potential purchaser re disclosure in the application materials	1.50	
07/18/2025	Employee matters; closing preparation matters; discussions with Blakes; review inquiry from potential purchaser re disclosure in the application materials	1.80	
07/22/2025	Review stakeholder correspondence; CAFO matters; corresponding with counsel	1.20	
07/23/2025	Review stakeholder correspondence; CAFO matters; corresponding with counsel	2.50	
07/25/2025	Review stakeholder correspondence; CAFO matters; corresponding with counsel	1.80	
07/30/2025	File oversight; cash flow review;	1.00	
07/31/2025	File oversight; cash flow review;	1.50	
\$1,070.00		per hour x total hrs	21.70
			\$23,219.00

Michael Clark

07/09/2025	Review correspondence re. HEG	0.30
07/10/2025	Prepare for and attend Court hearing re. RVO/Stay extension	3.30
07/16/2025	Review cash flow variance analysis	0.50

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No.
Job No.

August 11, 2025
102900002633
500000.8297

07/17/2025	Review responses from J. Tanaka re. variance analysis; review forecast; discussions with J. Tanaka re. same; internal discussions re. same	2.30		
07/24/2025	Review variance reporting; internal discussions re. same	1.30		
07/25/2025	Consider request from Company re. CAFO; international discussions re. same	0.50		
	\$850.00	per hour x total hrs	8.20	\$6,970.00

Tessa Chiricosta

07/02/2025	Cash flow review	1.50		
07/02/2025	Finalizing Form 12 and Joint Inspector Meetings	0.50		
07/03/2025	Cash flow review; call with Juan Tanaka's	0.80		
07/07/2025	Website update	0.10		
07/11/2025	Tying cash flow balances	0.50		
07/16/2025	Cash flow review	1.40		
07/17/2025	Cash flow review	1.70		
07/24/2025	Cash flow review	0.30		
07/30/2025	Cash flow review	2.00		
07/30/2025	Interaccount bank transfer request; updating refund tracker	0.10		
07/31/2025	Call with City of Abbotsford confirming property tax payments; call back from City	0.60		
07/31/2025	Cash flow review	1.50		
	\$500.00	per hour x total hrs	11.00	\$5,500.00

Total Professional Services	CAD	\$35,689.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	September 11, 2025
Job No.	102900002756
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	September 11, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through August 31, 2025

Amount Due Current Invoice

\$14,987.70

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc.
	C/O T10073
	P.O. Box 10073
	Postal Station A
	Toronto, ON M5W 2B1
	Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	September 11, 2025
Job No.	102900002756
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	September 11, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through August 31, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	6.20	\$6,634.00
Michael Clark	Managing Director	\$850.00	4.40	\$3,740.00
Tessa Chiricosta	Senior Consultant	\$500.00	7.80	\$3,900.00
Total Professional Services			18.40	\$14,274.00

Invoice Total	CAD Amount
	\$14,274.00
GST (5%)	\$713.70
Total Due	\$14,987.70

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

September 11, 2025
Invoice No. 102900002756
Job No. 500000.8297

Total Professional Services Thomas Powell

08/15/2025	Closing and wind-down matters; review of cash position; review of purchase agreement; employee matters	3.40		
08/18/2025	Prepare for and attend MFM employee call; transaction matters; attend to file administration	1.40		
08/27/2025	Cash flow and wind-down matters;	1.40		
	\$1,070.00	per hour x total hrs	6.20	\$6,634.00

Michael Clark

08/12/2025	Attend to creditor matters	2.30		
08/14/2025	Review cash flow forecast and variance analysis	0.80		
08/18/2025	Attend call with Gowlings re. employee matters	0.50		
08/27/2025	Review cash flow forecast and variance analysis	0.80		
	\$850.00	per hour x total hrs	4.40	\$3,740.00

Tessa Chiricosta

08/12/2025	MFM cash flow review	0.20		
08/13/2025	MFM cash flow review	1.50		
08/14/2025	MFM cash flow review	1.50		
08/21/2025	Email with WorkSafe; call with WorkSafe	0.20		
08/21/2025	Picking up cheque from Osler office; attempted deposit	0.80		
08/21/2025	Website update request; service list update request	0.20		
08/27/2025	Cash flow review	2.00		
08/28/2025	Cash flow review; emails with Juan Tanaka's	1.40		
	\$500.00	per hour x total hrs	7.80	\$3,900.00

Total Professional Services	CAD	\$14,274.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	September 25, 2025
Job No.	102900002796
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	September 25, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through September 30, 2025

Amount Due Current Invoice

\$76,399.05

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Bank of Nova Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 King Street West	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc.
	C/O T10073
	P.O. Box 10073
	Postal Station A
	Toronto, ON M5W 2B1
	Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	September 25, 2025
Job No.	102900002796
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	September 25, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through September 30, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,070.00	31.30	\$33,491.00
Michael Clark	Managing Director	\$850.00	23.20	\$19,720.00
Tessa Chiricosta	Senior Consultant	\$500.00	39.10	\$19,550.00
Total Professional Services			93.60	\$72,761.00

Invoice Total	CAD Amount
	\$72,761.00
GST (5%)	\$3,638.05
Total Due	\$76,399.05

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No.
Job No.

September 25, 2025
102900002796
500000.8297

Total Professional Services Thomas Powell

09/04/2025	Responding to creditor and employee inquiries; cash flow matters; internal discussions	1.40
09/05/2025	Responding to creditor and employee inquiries; cash flow matters; internal discussions	1.00
09/11/2025	Closing considerations	1.20
09/12/2025	Closing considerations	1.80
09/16/2025	Wind-down matters; bankruptcy considerations; discussions with company counsel	2.50
09/17/2025	Wind-down matters; bankruptcy considerations; discussions with company counsel	2.30
09/22/2025	Closing matters	2.40
09/23/2025	Closing matters	3.20
09/24/2025	Closing matters	2.00
09/25/2025	Wind-down and closing matters	4.00
09/26/2025	Wind-down and closing matters	4.00
09/29/2025	Wind-down and completion matters	4.00
09/30/2025	Wind-down and completion matters	1.50
\$1,070.00		per hour x total hrs
		31.30
		\$33,491.00

Michael Clark

09/03/2025	attend to Gowlings query re. bank account for Residual Co.	0.80
09/04/2025	Review cash flow variance analysis	0.50
09/22/2025	Attend to closing matters re. bankruptcy	1.30
09/23/2025	attend to closing matters; review closing accounting entries; internal discussions re. same; call with Blakes re. employee liabilities on closing	2.80
09/24/2025	Attend call with Gowlings re. closing matters; review subscription agreement re. employee matters on bankruptcy	1.80
09/25/2025	Attend to closing matters re. bankruptcy preparations	4.00
09/26/2025	Attend to closing matters re. bankruptcy preparations	4.00
09/29/2025	Attend to closing matters re. bankruptcy preparations	4.00
09/30/2025	Attend to closing matters re. bankruptcy preparations	4.00
\$850.00		per hour x total hrs
		23.20
		\$19,720.00

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 fticonsulting.com

**Invoice Detail**

September 25, 2025
Invoice No. 102900002796
Job No. 500000.8297

Tessa Chiricosta

09/04/2025	Website update request; Service list update request	0.40		
09/10/2025	Cash flow variance analysis	1.00		
09/11/2025	Cash flow variance analysis	2.00		
09/11/2025	In bound sales review; updating sales tracker; discussion with Exclusive Vancouver and Marcus and Millichap regarding potential purchasers	0.50		
09/15/2025	Communication with Work Safe	0.20		
09/15/2025	Email with Juan Tanaka's	0.20		
09/24/2025	Cash flow review	2.80		
09/25/2025	Closing Matters; bankruptcy prep in anticipation of filing	8.00		
09/26/2025	Closing Matters; bankruptcy prep in anticipation of filing	8.00		
09/29/2025	Closing Matters; bankruptcy prep in anticipation of filing	8.00		
09/30/2025	Closing Matters; bankruptcy prep in anticipation of filing	8.00		
\$500.00		per hour x total hrs	39.10	\$19,550.00

Total Professional Services		CAD	\$72,761.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	November 14, 2025
Job No.	102900002985
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	November 14, 2025
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through October 31, 2025

Amount Due Current Invoice

\$7,468.55

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:	FTI Consulting Canada Inc. A/S T10073 C.P. 10073, Succursale A Toronto, ON M5W 2B1 Canada
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

November 14, 2025
Invoice No. 102900002985
Job No. 500000.8297
Terms Due Upon Receipt
Due Date: November 14, 2025
Currency CAD
Tax Registration:

Re: CCAA Proceedings

Current Invoice Period: Charges posted through October 31, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,080.00	6.10	\$6,588.00
Michael Clark	Managing Director	\$875.00	0.30	\$262.50
Total Professional Services			6.40	\$6,850.50

Expenses	Total
Miscellaneous Expense	\$246.40
Purchased Services	\$16.00
Total Expenses	\$262.40

Invoice Total	Amount CAD
	\$7,112.90
GST (5%)	\$355.65
Total Due	\$7,468.55

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

November 14, 2025
 Invoice No. 102900002985
 Job No. 500000.8297

Total Professional Services Thomas Powell

10/01/2025	wind-down matters	1.20		
10/03/2025	wind-down matters	2.00		
10/07/2025	Closing matters, WEPPA considerations; union correspondence	2.40		
10/08/2025	Closing matters, WEPPA considerations; union correspondence	0.50		
			\$1,080.00	per hour x total hrs 6.10 \$6,588.00

Michael Clark

10/01/2025	review bankruptcy documentation	0.30		
			\$875.00	per hour x total hrs 0.30 \$262.50

	Total Professional Services	CAD	\$6,850.50	
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	January 05, 2026
Job No.	102900003166
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	January 05, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through December 31, 2025

Amount Due Current Invoice **\$3,341.63**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
A/S T10073
C.P. 10073, Succursale A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	January 05, 2026
Job No.	102900003166
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	January 05, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through December 31, 2025

Name	Title	Rate	Hours	Total
Thomas Powell	Senior Managing Director	\$1,080.00	2.50	\$2,700.00
Michael Clark	Managing Director	\$875.00	0.30	\$262.50
Tessa Chiricosta	Senior Consultant	\$550.00	0.40	\$220.00
Total Professional Services			3.20	\$3,182.50

Invoice Total	Amount CAD
	\$3,182.50
GST (5%)	\$159.13
Total Due	\$3,341.63

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No. **January 05, 2026**
 Job No. **102900003166**
500000.8297

Total Professional Services
Thomas Powell

12/02/2025	Wind-down matters; employee inquiries.	1.50		
12/18/2025	Union application; WEPPA matters	1.00		
			\$1,080.00	per hour x total hrs 2.50 \$2,700.00

Michael Clark

12/17/2025	Attend to WEPPA matters	0.30		
			\$875.00	per hour x total hrs 0.30 \$262.50

Tessa Chiricosta

11/12/2025	Vancouver mailbox; email with HR team	0.20		
11/24/2025	Vancouver mailbox; distributing WorkSafe letters	0.10		
12/12/2025	Website update request	0.10		
			\$550.00	per hour x total hrs 0.40 \$220.00

Total Professional Services			CAD	\$3,182.50
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
 TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
 Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	February 09, 2026
Job No.	102900003326
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	February 09, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through January 31, 2026

Amount Due Current Invoice **\$3,869.25**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
A/S T10073
C.P. 10073, Succursale A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	February 09, 2026
Job No.	102900003326
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	February 09, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through January 31, 2026

Name	Title	Rate	Hours	Total
Tessa Chiricosta	Senior Consultant	\$550.00	6.70	\$3,685.00
Total Professional Services			6.70	\$3,685.00

Invoice Total	Amount CAD
	\$3,685.00
GST (5%)	\$184.25
Total Due	\$3,869.25

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

February 09, 2026
Invoice No. 102900003326
Job No. 500000.8297

Total Professional Services
Tessa Chiricosta

01/06/2026	Payment wires; request and approval	0.50	
01/12/2026	WEPPA matter; deadline extensions	0.50	
01/19/2026	Review of inbox; answering creditor inquiries	1.00	
01/20/2026	Review of inbox; answering creditor inquiries	3.00	
01/20/2026	Update to website; requesting updates service list	0.50	
01/21/2026	Review of inbox; answering creditor inquiries	0.50	
01/23/2026	Vancouver mailbox forwarding	0.20	
01/27/2026	Responding to creditor inquiries	0.50	
	\$550.00	per hour x total hrs	6.70
			\$3,685.00

Total Professional Services	CAD	\$3,685.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	March 06, 2026
Job No.	102900003429
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	March 06, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through February 28, 2026

Amount Due Current Invoice **\$577.50**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
A/S T10073
C.P. 10073, Succursale A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada
GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	March 06, 2026
Job No.	102900003429
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	March 06, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through February 28, 2026

Name	Title	Rate	Hours	Total
Tessa Chiricosta	Senior Consultant	\$550.00	1.00	\$550.00
Total Professional Services			1.00	\$550.00

Invoice Total	Amount CAD
	\$550.00
GST (5%)	\$27.50
Total Due	\$577.50

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Detail

Invoice No. **March 06, 2026**
Job No. **102900003429**
500000.8297

Total Professional Services
Tessa Chiricosta

02/17/2026	Hotline review and inquiry response	0.30		
02/18/2026	Vancouver mail distribution	0.20		
02/26/2026	Claimants inquiry responses	0.50		
	\$550.00	per hour x total hrs	1.00	\$550.00

Total Professional Services	CAD	\$550.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	May 11, 2026
Job No.	102900003689
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	May 11, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through April 30, 2026

Amount Due Current Invoice **\$4,247.25**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
A/S T10073
C.P. 10073, Succursale A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice No.	May 11, 2026
Job No.	102900003689
Terms	500000.8297
Due Date:	Due Upon Receipt
Currency	May 11, 2026
Tax Registration:	CAD

Re: CCAA Proceedings

Current Invoice Period: Charges posted through April 30, 2026

Name	Title	Rate	Hours	Total
Michael Clark	Managing Director	\$875.00	0.60	\$525.00
Tessa Chiricosta	Senior Consultant	\$550.00	6.40	\$3,520.00
Total Professional Services			7.00	\$4,045.00

Invoice Total	Amount CAD
	\$4,045.00
GST (5%)	\$202.25
Total Due	\$4,247.25

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice No.
Job No.

May 11, 2026
102900003689
500000.8297

Total Professional Services
Michael Clark

04/06/2026	Attend to creditor correspondence	0.30		
04/21/2026	Attend to wind-down matters	0.30		
			\$875.00	per hour x total hrs 0.60 \$525.00

Tessa Chiricosta

03/13/2026	OSB fee cheque; Ascend bank account set up	0.40		
03/20/2026	Distributing mail received in Vancouver office	0.20		
04/10/2026	Hotline inquiry responses; voicemailbox	0.20		
04/14/2026	Hotline management	0.20		
04/20/2026	Responding to hotline inquires	0.30		
04/20/2026	Website server error update request	0.10		
04/24/2026	Preparing professional fee summary; compiling invoices; review of retainer	4.00		
04/27/2026	Updating professional fee summary tables per M. Clark comments	1.00		
			\$550.00	per hour x total hrs 6.40 \$3,520.00

	Total Professional Services	CAD	\$4,045.00
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* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice Date:	June 10, 2026
Invoice No.	102900003789
Job No.	500000.8297
Terms	Due Upon Receipt
Due Date:	June 10, 2026
Currency	CAD
Tax Registration:	

Re: CCAA Proceedings

Current Invoice Period: Charges posted through May 31, 2026

Amount Due Current Invoice **\$3,598.88**

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
A/S T10073
C.P. 10073, Succursale A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice Date:	June 10, 2026
Invoice No.	102900003789
Job No.	500000.8297
Terms	Due Upon Receipt
Due Date:	June 10, 2026
Currency	CAD
Tax Registration:	

Re: CCAA Proceedings

Current Invoice Period: Charges posted through May 31, 2026

Name	Title	Rate	Hours	Total
Michael Clark	Managing Director	\$875.00	3.10	\$2,712.50
Tessa Chiricosta	Senior Consultant	\$550.00	1.30	\$715.00
Total Professional Services			4.40	\$3,427.50

Invoice Total	Amount CAD
	\$3,427.50
GST (5%)	\$171.38
Total Due	\$3,598.88

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice Date: June 10, 2026
Invoice No. 102900003789
Job No. 500000.8297

Total Professional Services
Michael Clark

05/22/2026	Atten dto reporting matters	0.80		
05/29/2026	Attend to reporting matters re. discharge	2.30		
			\$875.00	per hour x total hrs 3.10 \$2,712.50

Tessa Chiricosta

05/08/2026	Vancouver mailbox forwarding	0.10		
05/12/2026	Requesting new mailed copy of employee letter from WorkSafe	0.50		
05/19/2026	Extending WEPPA deadline; forwarding Vancouver mail	0.40		
05/20/2026	Payment run; approval requests	0.30		
			\$550.00	per hour x total hrs 1.30 \$715.00

	Total Professional Services	CAD	\$3,427.50	
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* Hourly rates reflect a 5% discount

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 Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

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Invoice Remittance

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice Date:	July 09, 2026
Invoice No.	102900003891
Job No.	500000.8297
Terms	Due Upon Receipt
Due Date:	July 09, 2026
Currency	CAD
Tax Registration:	

Re: CCAA Proceedings

Current Invoice Period: Charges posted through June 30, 2026

Amount Due Current Invoice

\$11,164.13

Bank Information

Please indicate our invoice number with your remittance

Account Name:	FTI Consulting Canada Inc.	Bank Code:	002
Bank Name:	Banque Scotia	Account Number:	0861715
Bank Address:	Scotia Plaza, 44 rue King Ouest	Swift/BIC Code:	NOSCCATT
	Toronto, Ontario M5H 1H1	Transit Code:	47696
	Canada	Account Currency:	CAD

Please forward remittance advice to AR.Support@fticonsulting.com.

Please remit cheque payments to:

FTI Consulting Canada Inc.
A/S T10073
C.P. 10073, Succursale A
Toronto, ON M5W 2B1
Canada

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
TD South Tower, 79 Wellington Street West, Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com



Invoice Summary

Myra Falls Mine Ltd.
P.O. Box 8000
Myra Falls, BC V9W 5E2
Canada

Invoice Date:	July 09, 2026
Invoice No.	102900003891
Job No.	500000.8297
Terms	Due Upon Receipt
Due Date:	July 09, 2026
Currency	CAD
Tax Registration:	

Re: CCAA Proceedings

Current Invoice Period: Charges posted through June 30, 2026

Name	Title	Rate	Hours	Total
Mike Clark	Managing Director	\$875.00	11.90	\$10,412.50
Tessa Chiricosta	Senior Consultant	\$550.00	0.40	\$220.00
Total Professional Services			12.30	\$10,632.50

Invoice Total	Amount CAD
	\$10,632.50
GST (5%)	\$531.63
Total Due	\$11,164.13

* Hourly rates reflect a 5% discount

FTI Consulting Canada, Inc.
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Toronto, ON M5K 1G8 Canada

GST/HST Registration Number: 835718024RT0001, QST Registration Number: 1230160542TQ0001 | fticonsulting.com

**Invoice Detail**

Invoice Date: July 09, 2026
Invoice No. 102900003891
Job No. 500000.8297

Total Professional Services
Mike Clark

06/01/2026	Attend to draft report; review appendices to report	4.80		
06/02/2026	Attend to reporting matters	2.30		
06/03/2026	Attend to reporting matters	1.50		
06/04/2026	Update and review comments on report; draft email to Blakes re. same	2.80		
06/05/2026	Attend to reporting matters	0.30		
06/17/2026	Review email correspondence re. WEPPA matters	0.20		
	\$875.00	per hour x total hrs	11.90	\$10,412.50

Tessa Chiricosta

06/18/2026	Payment run; approval request	0.40		
	\$550.00	per hour x total hrs	0.40	\$220.00

Total Professional Services		CAD	\$10,632.50
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* Hourly rates reflect a 5% discount

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 Toronto, ON M5K1G8 Canada

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